

The Los Angeles 100% Renewable Energy Study (LA100): Findings and Insights for Other Locations

Jaquelin Cochran, Ph.D. Director, Grid Planning and Analysis Center January 2023



Photo from iStock-1344124162

The Power System Is

Changing

The Impact of

Weather Is Greater

Electricity Demand

Is Growing

Reliability and Resilience

Are Even More Paramount



Photos from iStock-1372140162 and Getty-1150969068

New Technologies

Enable Intelligent Operations

New Technologies

Transform Customer Expectations

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Ensuring All Communities

Benefit from These Changes

Anticipating Challenges

and Seizing Opportunities

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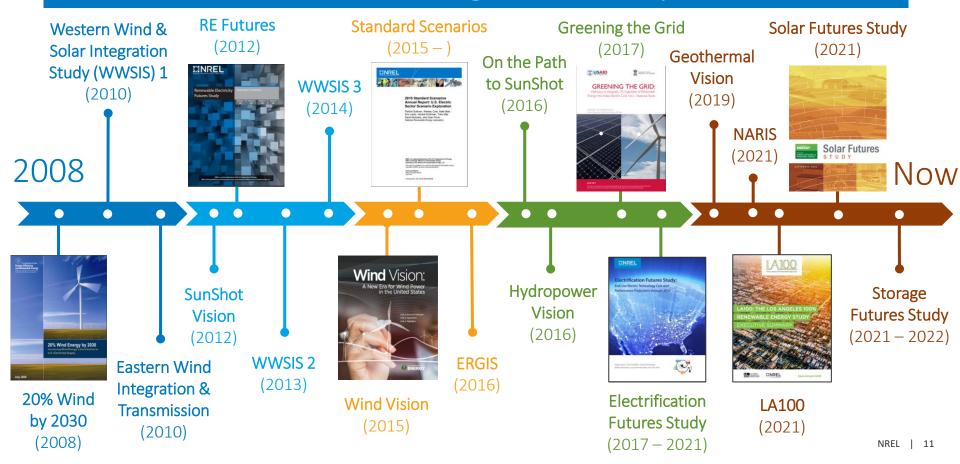
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While Keeping People

At The Center of the Equation

1

More than a decade of visionary power sector and renewable integration analyses







The Los Angeles 100% Renewable Energy Study



Los Angeles Department of Water and Power (LADWP)



L.A.'s Current Power Grid

7,880 MW of Generation Capacity Peak Load: 6,502 MW (Aug. 31, 2017) 4 million residents













Scenarios

LA100 Scenarios

Each Scenario Evaluated Under Different Customer Demand Projections (different levels of energy efficiency, electrification, and demand response)



SB100

Evaluated under Moderate, High, and Stress Load Electrification

- 100% clean energy by 2045
- Only scenario with a target based on retail sales, not generation
- Only scenario that allows up to 10% of the target to be natural gas offset by renewable electricity credits
 Allows existing nuclear and upgrades to transmission



Early & No Biofuels

Evaluated under Moderate and High Load Electrification

- 100% clean energy by **2035**, 10 years sooner than other scenarios
- No natural gas generation or biofuels
- Allows existing nuclear and upgrades to transmission

Moderate

High

Stress



Transmission Focus Evaluated under Moderate and High Load Electrification

- 100% clean energy by **2045**
- Only scenario that builds new transmission corridors
- No natural gas or nuclear generation

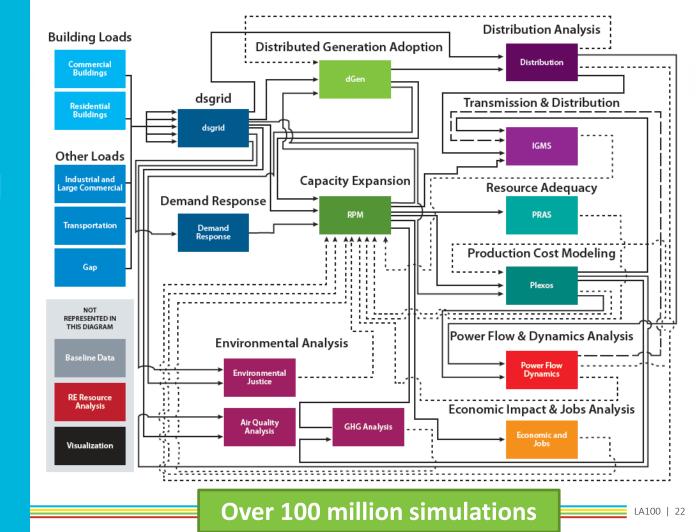


Limited New Transmission

Evaluated under <u>Moderate</u> and <u>High</u> Load Electrification

- 100% clean energy by **2045**
- Only scenario that does not allow upgrades to transmission beyond currently planned projects
- No natural gas or nuclear generation

Unprecedented Model Resolution and Integration



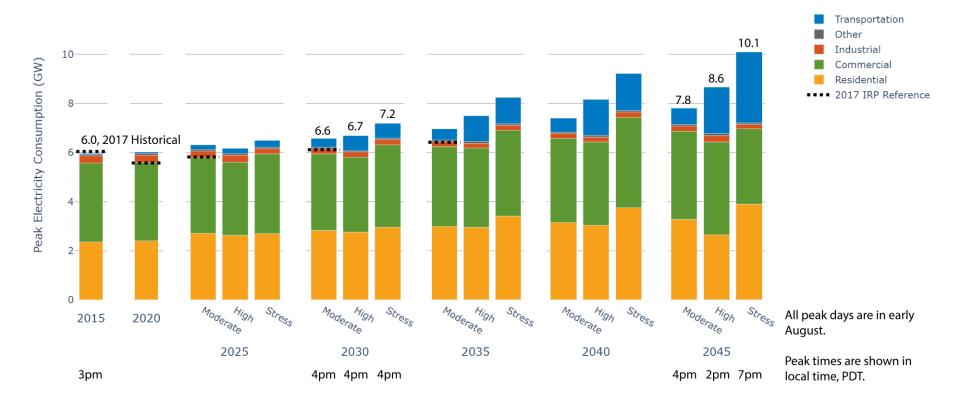
50 Terabytes of Data





Select Results

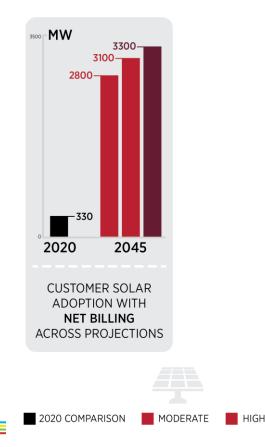
Growth in customer demand for electricity



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By 2045 rooftop solar would be an economic choice for nearly all households and businesses

Adoption would occur on 22%–38% of all existing single-family homes, up from 6% in 2020



STRESS

In all scenarios, wind and solar provide 69%–87% of future electricity demand.

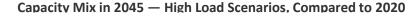
The pathways diverge going from 90% to 100% renewables.

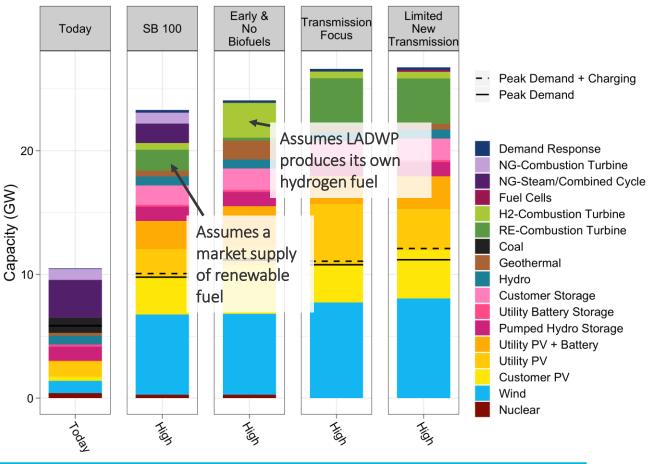


This last 10% is what is needed for reliability during periods of very low wind and solar, extremely high demand, and unplanned events like transmission outages.

Meeting the last 10% on the road to 100% renewables

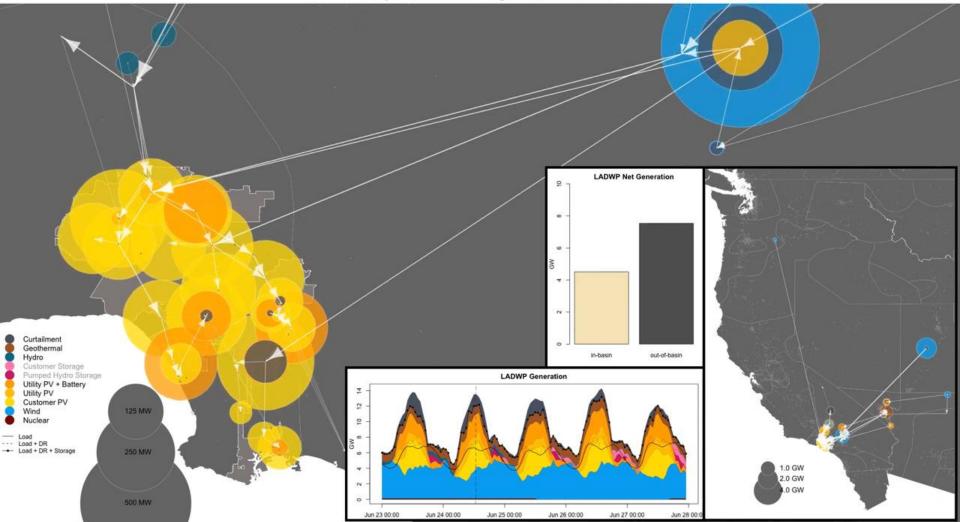
Producing hydrogen (rather than buying commercially available RE fuels) adds ~20% to cumulative costs



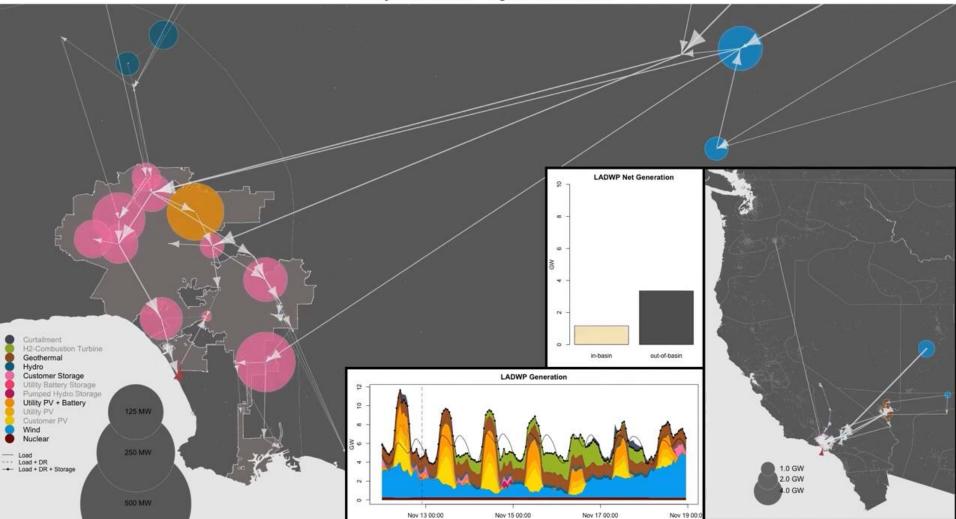


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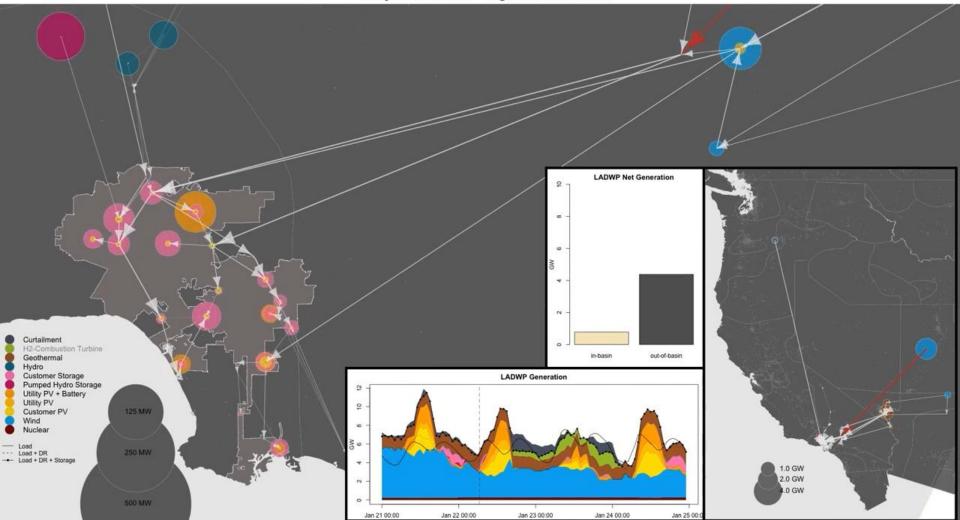
Early & No Biofuels - High 06-24-2045 12:45



Early & No Biofuels - High 11-12-2045 22:00



Early & No Biofuels - High 01-22-2045 06:30



How do we get to the 100% RE target?

Example scenario: 2035 target, no biofuels

Early & No Biofuels Scenario—High Electrification: 2020





Customer **Rooftop Solar** Renewable Energy

340 MW

(utility scale)

1,300 MW

Solar + Battery: 90 MW Solar: 1,200 MW Wind: 1,000 MW Geothermal: 230 MW

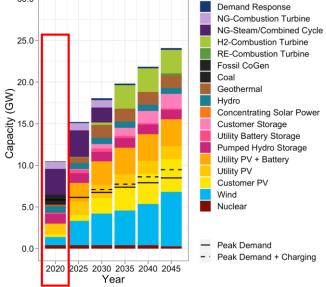
Clean Energy Generation: 45%



Storage (including coupled with solar)

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Capacity Mix



Early & No Biofuels Scenario—High Electrification: 2020





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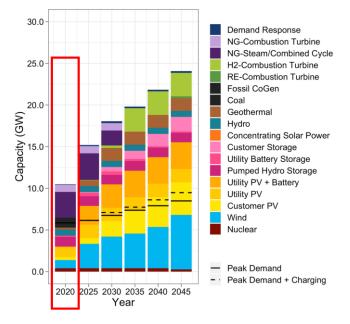
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Storage (including coupled with solar)

Capacity Mix



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Customer Rooftop Solar

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Renewable Energy (utility scale)

with solar)

1,300 MW

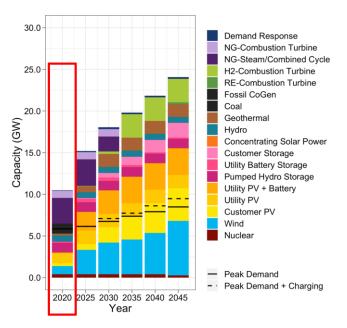
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Clean Energy Generation: 45%

Capacity Mix



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Customer Rooftop Solar

690 MW (+350)



Renewable Energy (utility scale)

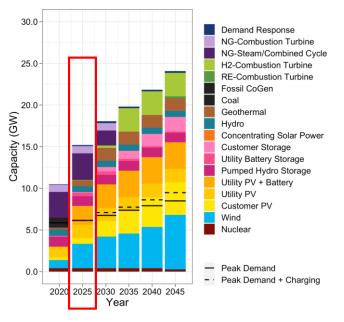
1,700 MW (+400)

Solar + Battery: 2,300 MW (+2,200) Solar: 1,600 MW (+400) Wind: 2,900 MW (+1,900) Geothermal: 690 MW (+460)

Clean Energy Generation: 90%



Storage (including coupled with solar)





Customer Rooftop Solar

690 MW (+350)



Renewable Energy (utility scale)

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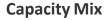
Storage

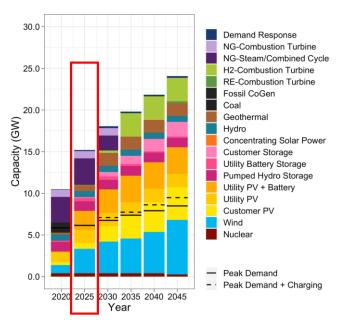
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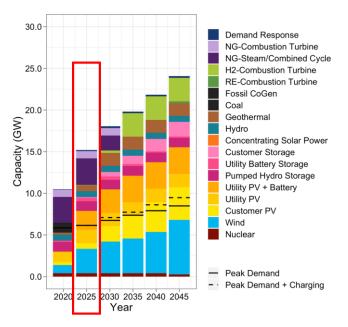


Renewable Energy (utility scale) Storage (including coupled with solar)

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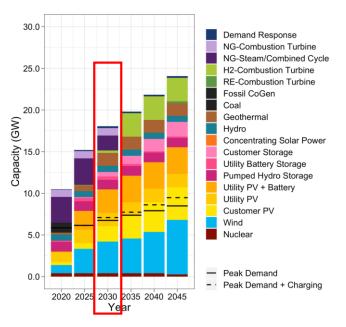


Storage (including coupled with solar)

2,100 MW (+400)

Solar + Battery: 2,800 MW (+500) Solar: 1,600 MW (+0) Wind: 3,800 MW (+900) Geothermal: 1,600 MW (+900)

Clean Energy Generation: 98%







Customer Rooftop Solar

1,900 MW (+1,200)

Renewable Energy (utility scale)

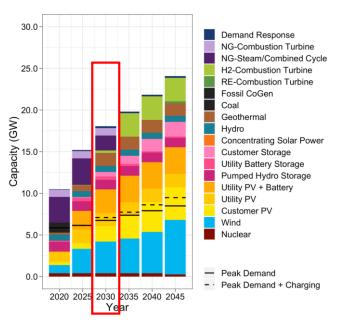


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Clean Energy Generation: 98%







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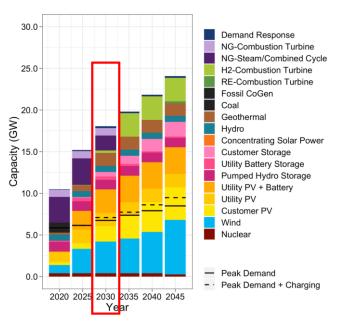
Renewable Energy (utility scale)

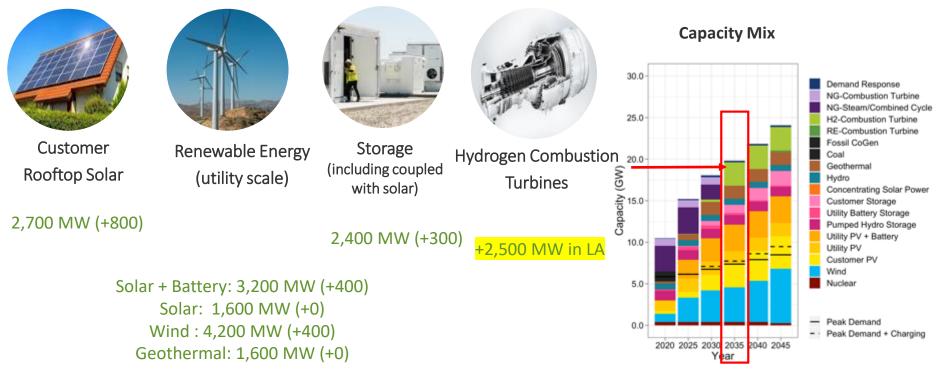
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Clean Energy Generation: 98%





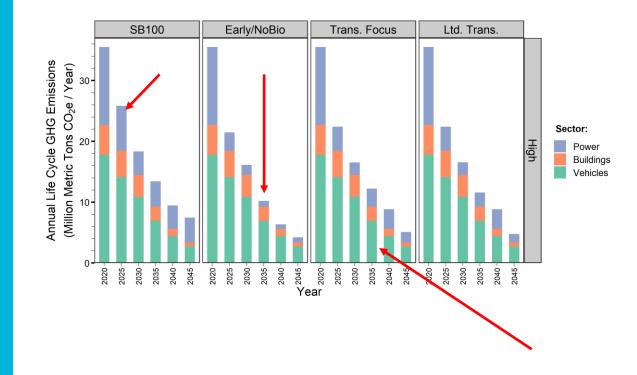
Clean Energy Generation: 100%

Identifying alternative options for firm, in-basin capacity likely represents the largest opportunity to reduce the costs of the transition and points to the highest priorities for **R&D: hydrogen and extended** demand response.

Reliable, 100% renewable energy is achievable—and, if coupled with electrification of other sectors, provides significant greenhouse gas, air quality, and public health benefits.

Life-Cycle Greenhouse Gas Emissions

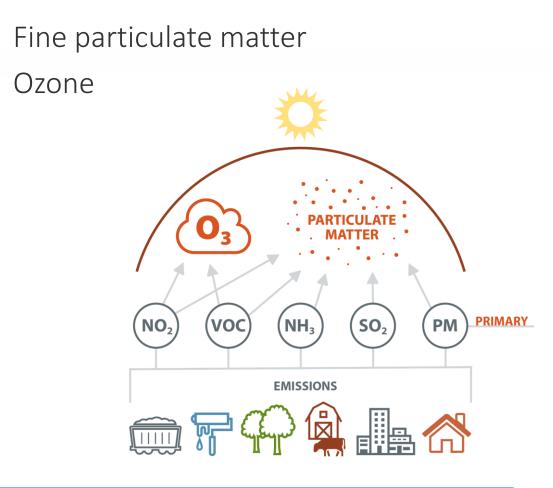
All Sectors



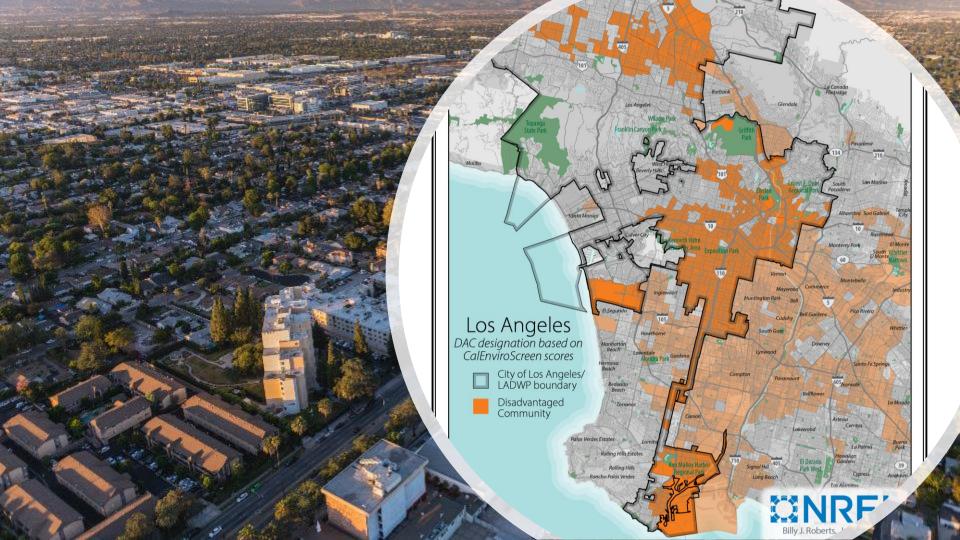


Two pollutants of concern 1.

2.







All scenarios achieve 6%–8% reduction in concentrations of fine particulate matter.





Reductions in fine particulate matter result in \$1.5 billion in public health savings from avoided death and disease.

How do the scenarios compare in terms of benefits and costs?





The combination of higher energy efficiency, electrification, and demand flexibility offers both greater benefits and reduced per-unit electricity costs compared to alternative scenarios.

Accelerating the target date to 2035 increases both the costs and benefits of the transition.

Technology restrictions result in higher costs when it comes to meeting the last 10%–20% of energy demand—but almost no additional regional air quality or health benefits.

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While the transition to 100% renewables could create thousands of clean energy jobs annually, overall, the renewable energy investments alone are not anticipated to notably impact LA's economy.

All communities will share in the benefits of the clean energy transition—but improving equity in participation and outcomes would require this to be integrated into the design of policies and programs. LA can get started now, with many options that achieve significant reductions in greenhouse gas emissions (76%–99%) by 2030.



LA100: The Los Angeles 100% Renewable Energy Study



