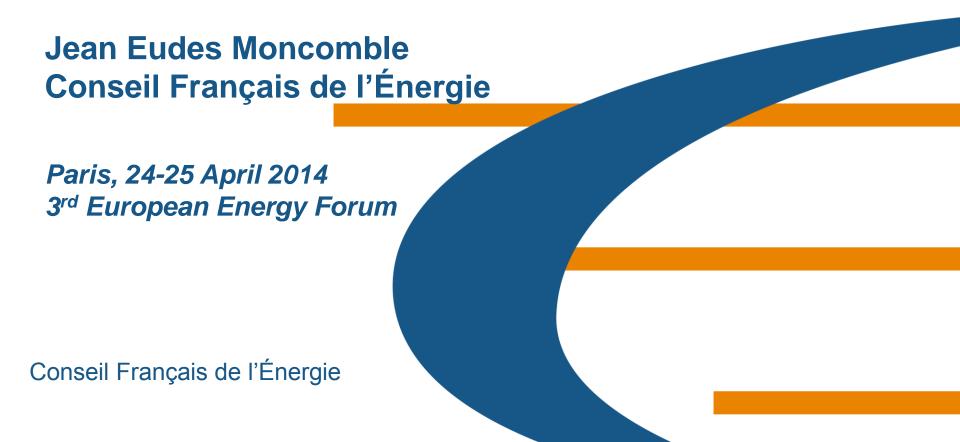


WEC Recommandations to the EU Policy Framework



A questionnaire on EU policy

25 countries responded

Key messages (July 2013)

- The majority views a three-target-system as overdetermined and prefers a system with at most two targets
- ➤ A majority prefers a CO2-target. Enery efficiency seen as a possible second target. Renewable targets are least preferred.
- ► There is a broad range for each possible targets; discussion will include correlations between targets.

A WEC Task Force

- Decided in Daegu(Oct. 2013), the TF has worked from Nov.2013 to January 2014
- ▶ 8 countries representing the European member states
- ► Inputs from:
 - Major findings of current WEC studies (mainly Trilemma)
 - Recommandations from World Energy Congress, in Daegu, Oct.2013
 - Written contributions from 23-European WEC-Member Committees

Challenges for Europe

From Trilemma:

- Security of Supply
- Climate Change
- Energy Prices

WEC Key Messages

- ► Set up a unique overall CO₂ reduction target for Europe, beyond 2020
- Cost effectiveness, technological neutrality and global commitment are of paramount prerequisite
- There is a new order of priorities with competitiveness at the top

Sine qua non Conditions

- More focus on efficiency
- ► Investments
- ▶ Finance
- Research, Development and Deployment