



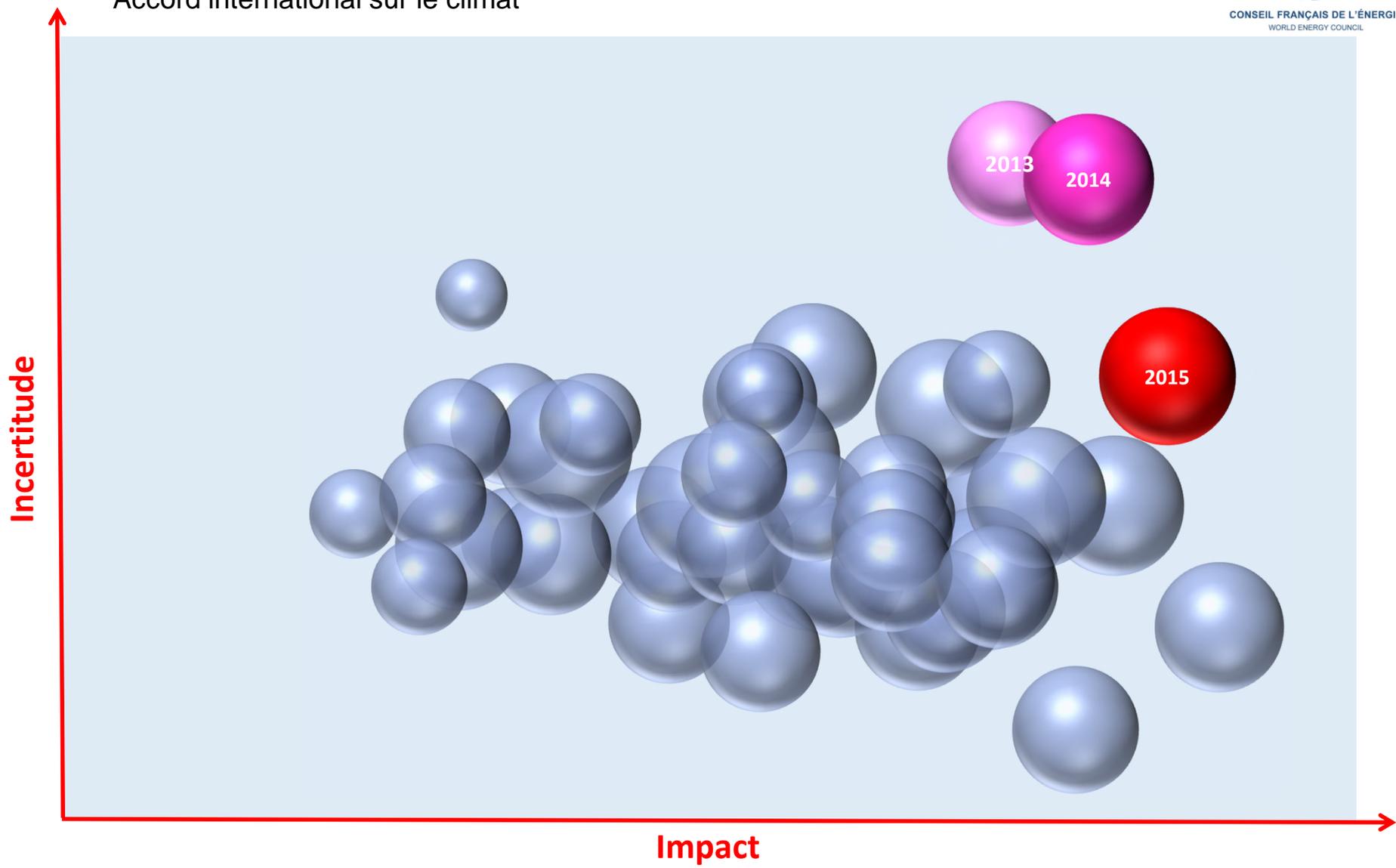
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WORLD ENERGY COUNCIL

# Les enjeux énergétiques mondiaux vus par les acteurs français 2015

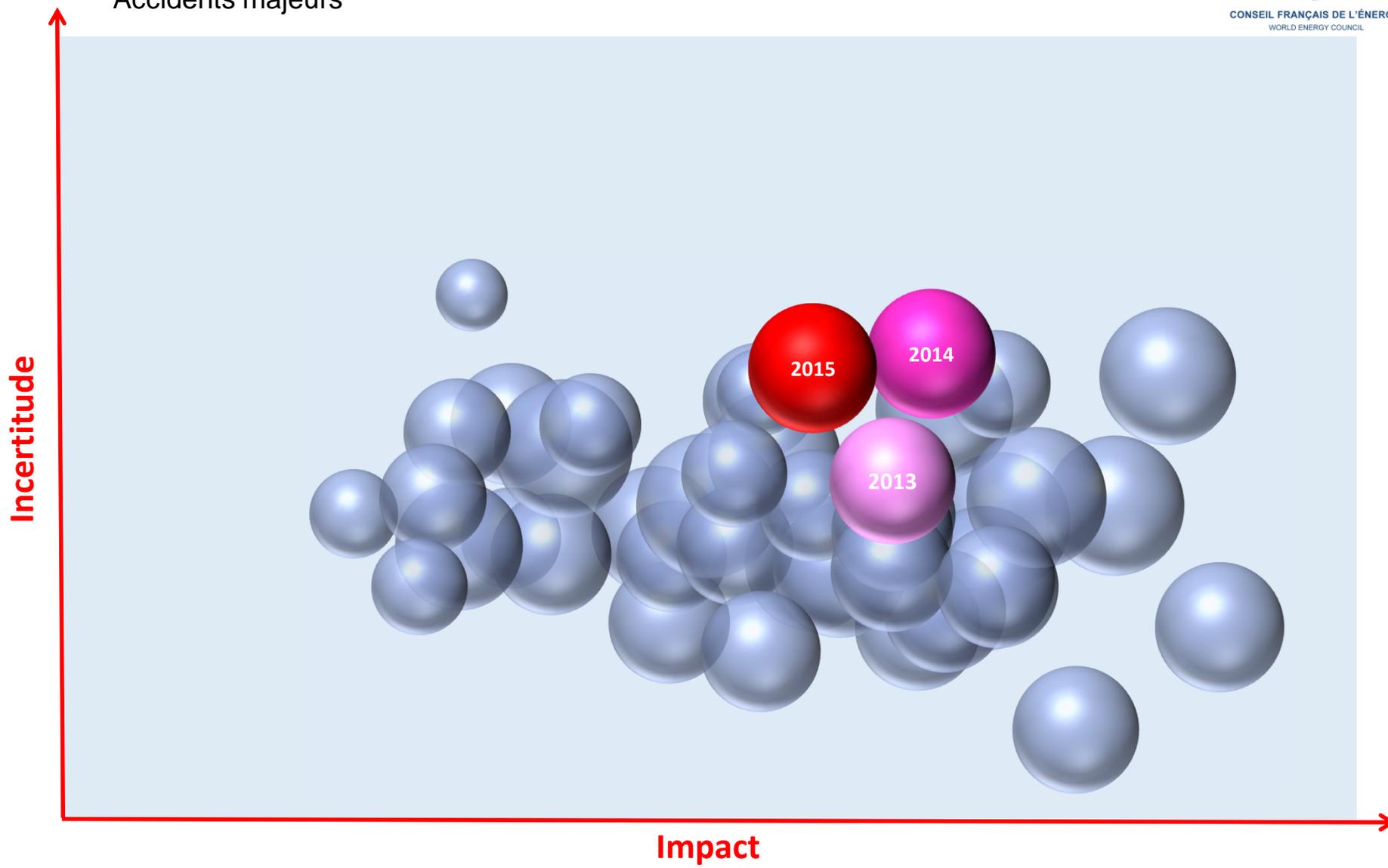
## **Dynamiques des 41 enjeux énergétiques sur les années 2013-2014-2015**

*Pour certains enjeux, l'année 2013 ne figure pas  
car l'enjeu n'était pas encore répertorié dans l'enquête.*

# Accord international sur le climat

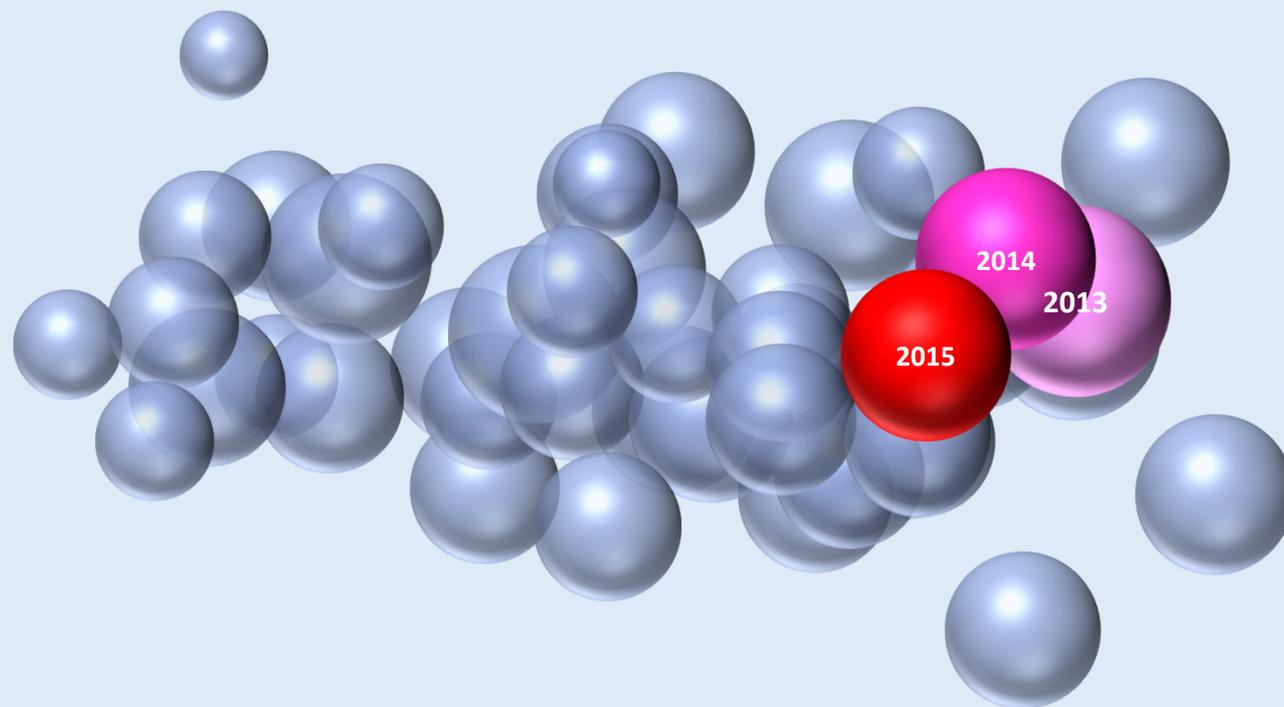


# Accidents majeurs



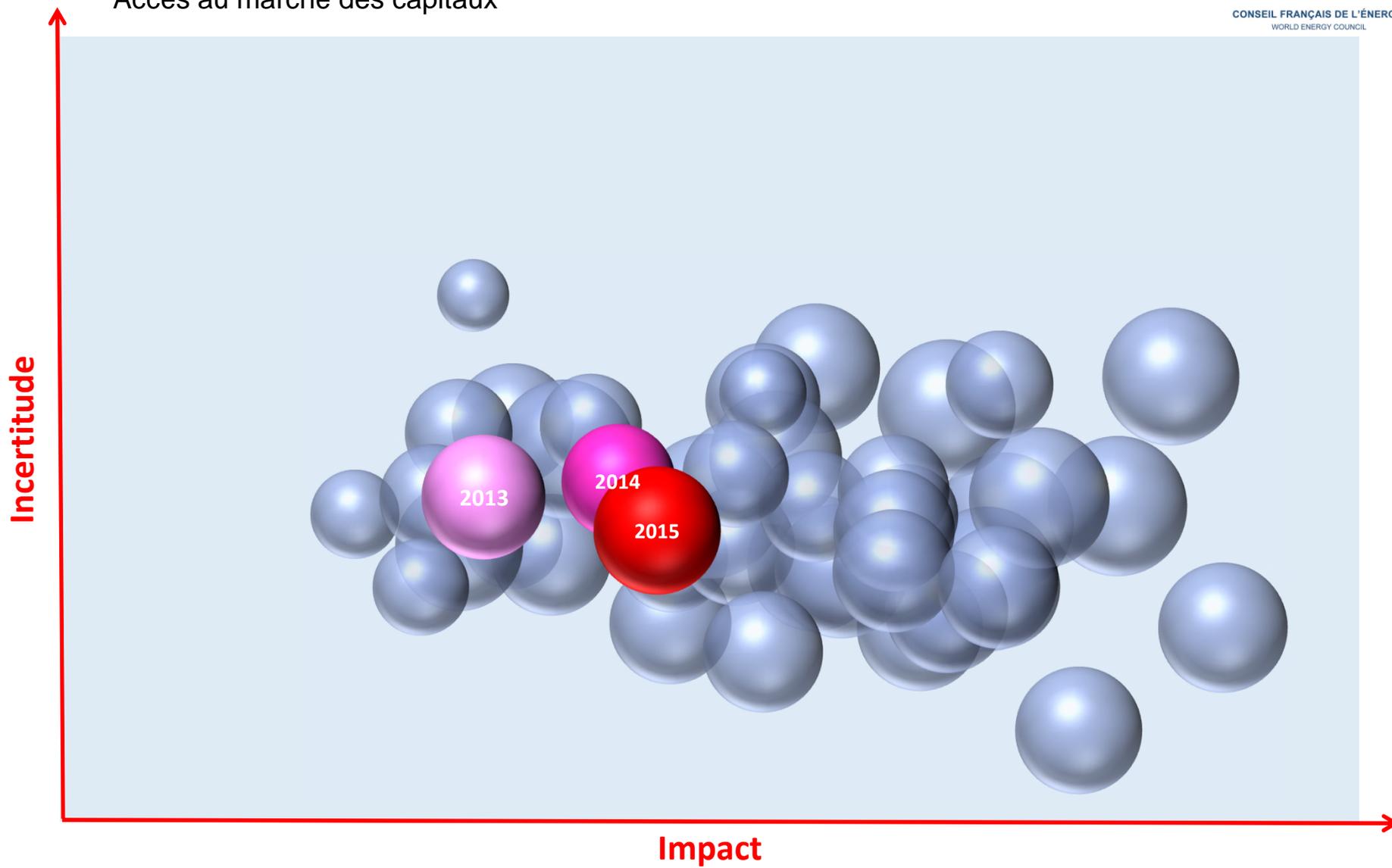
Récession mondiale

Incertitude

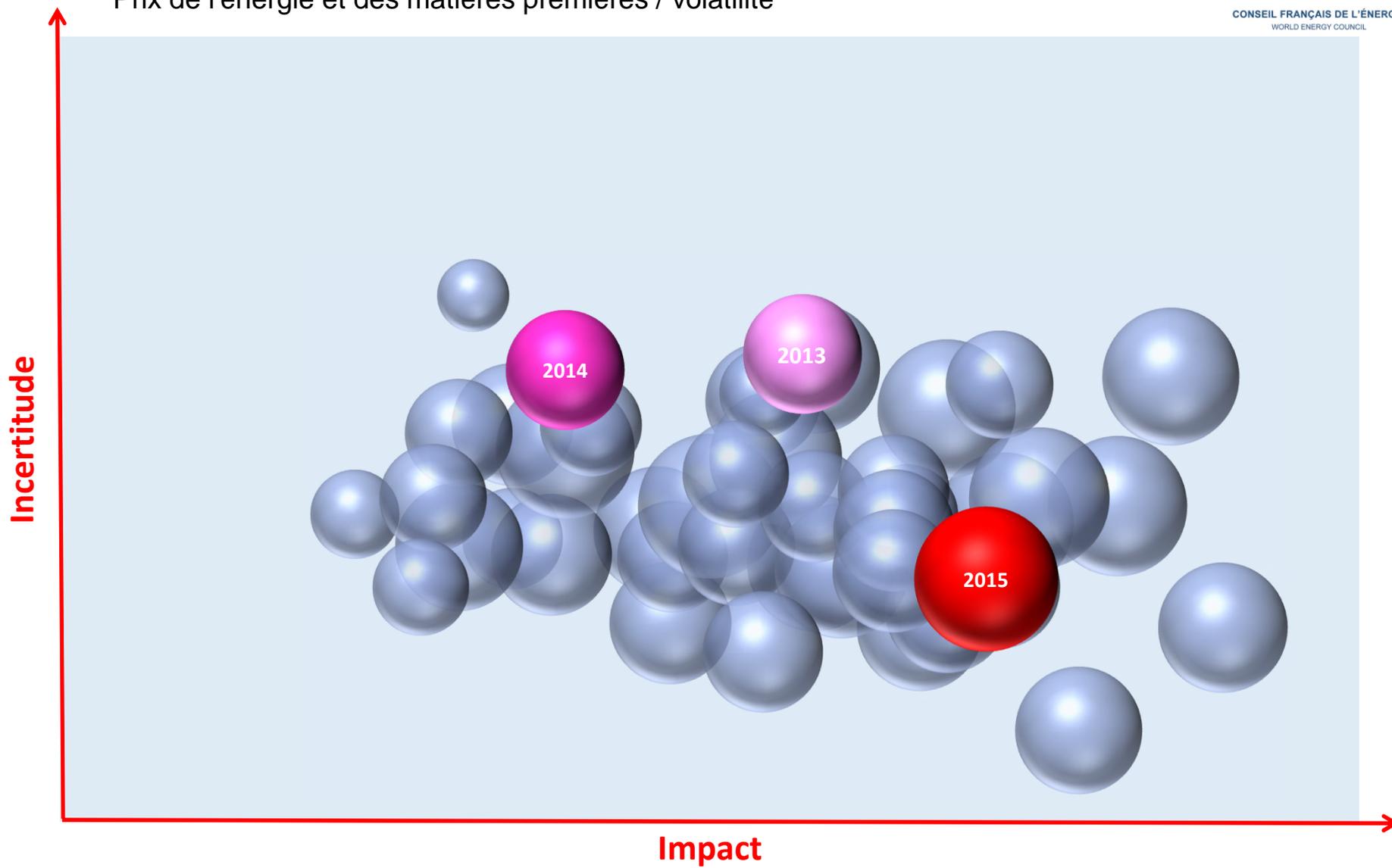


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# Accès au marché des capitaux



# Prix de l'énergie et des matières premières / volatilité

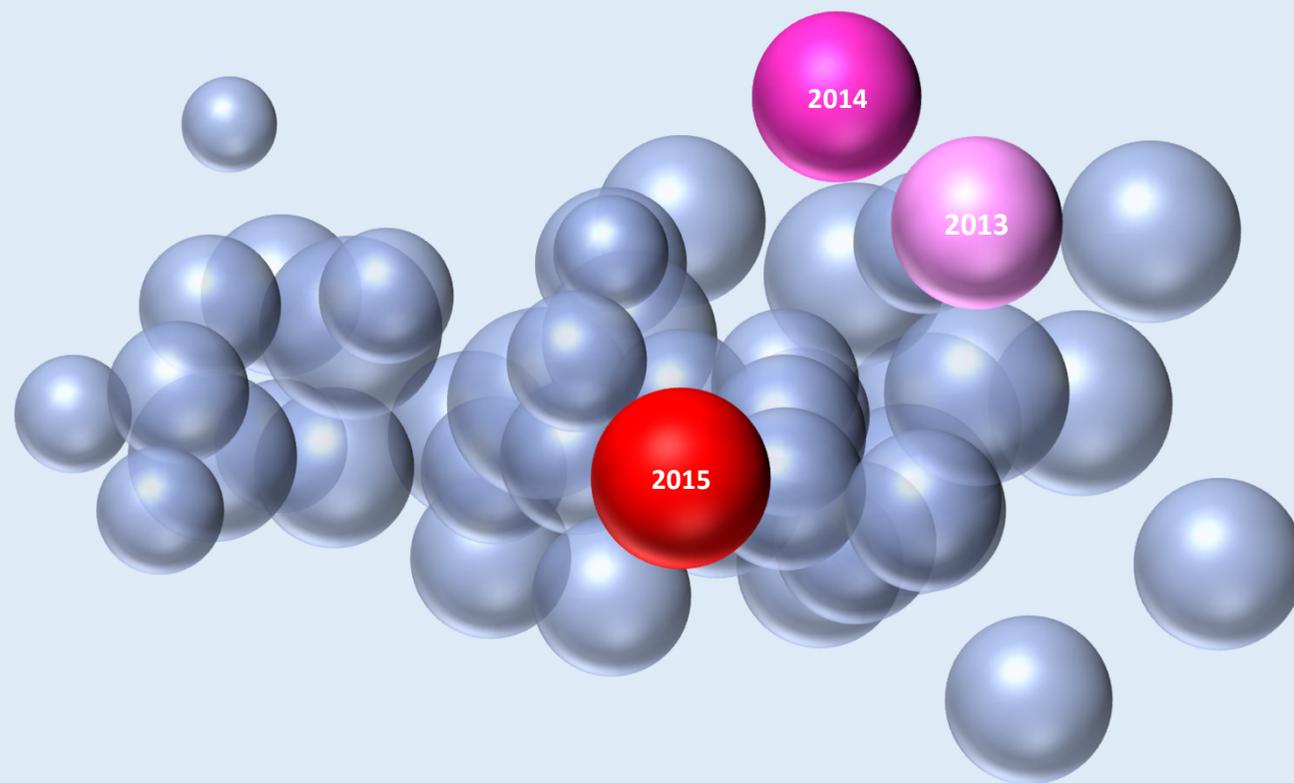


Prix de l'électricité / volatilité



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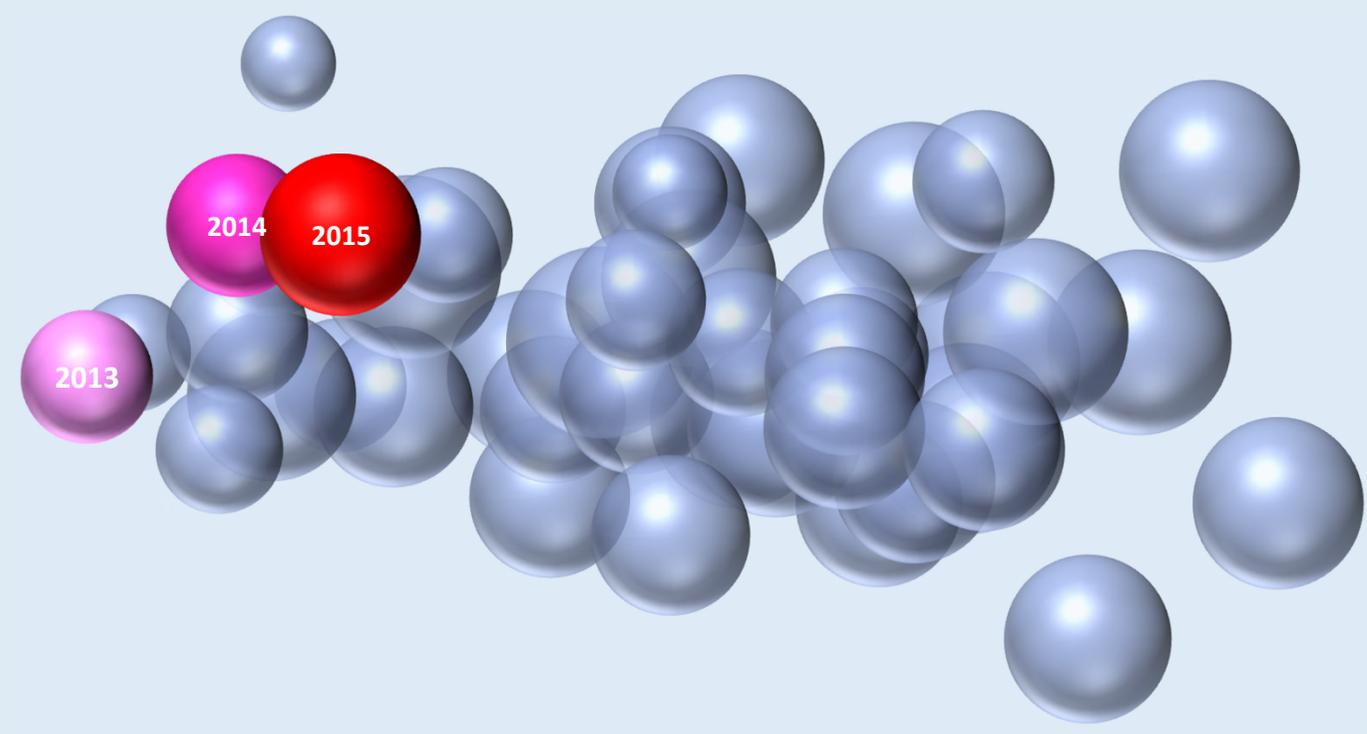
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Taux de change



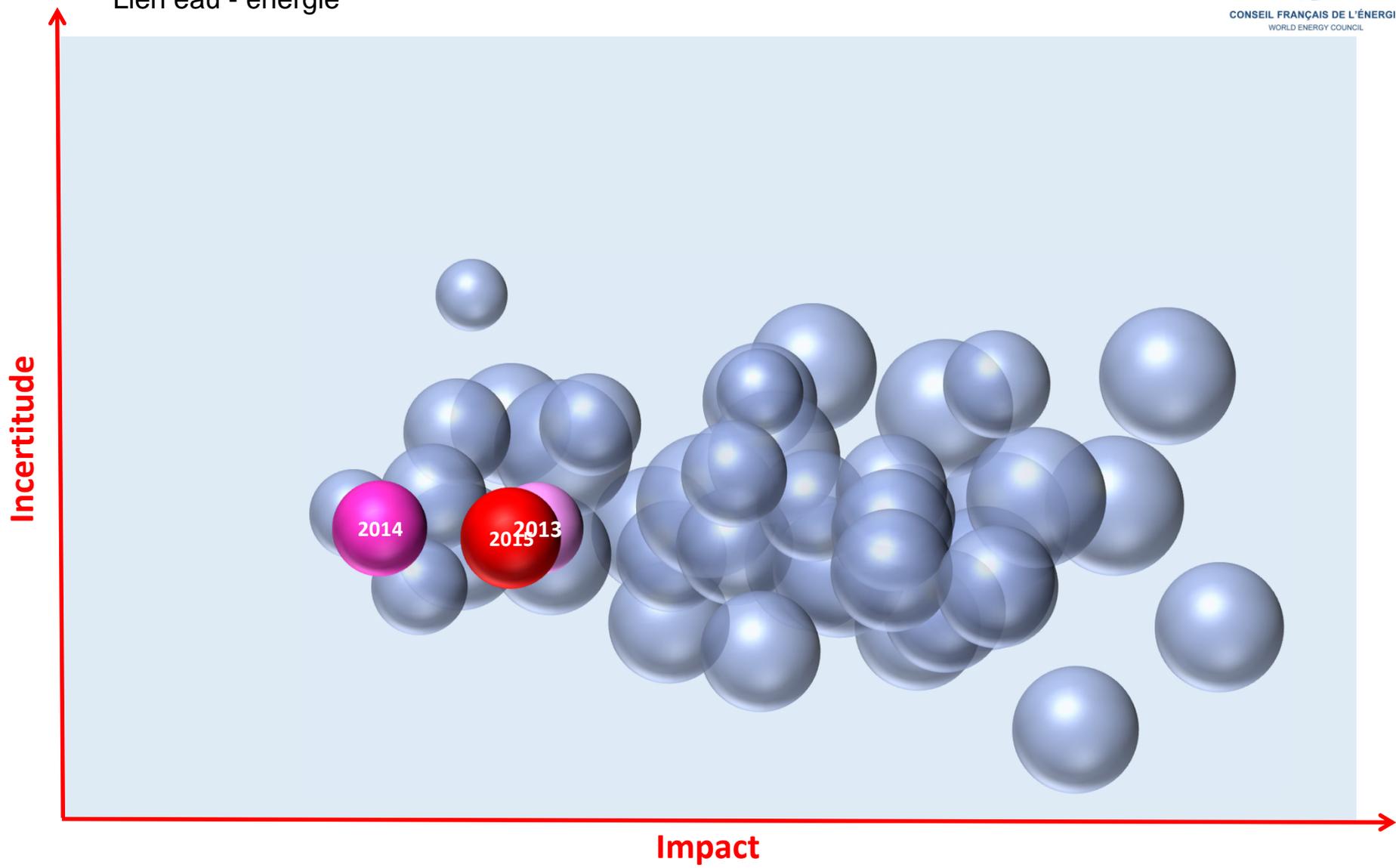
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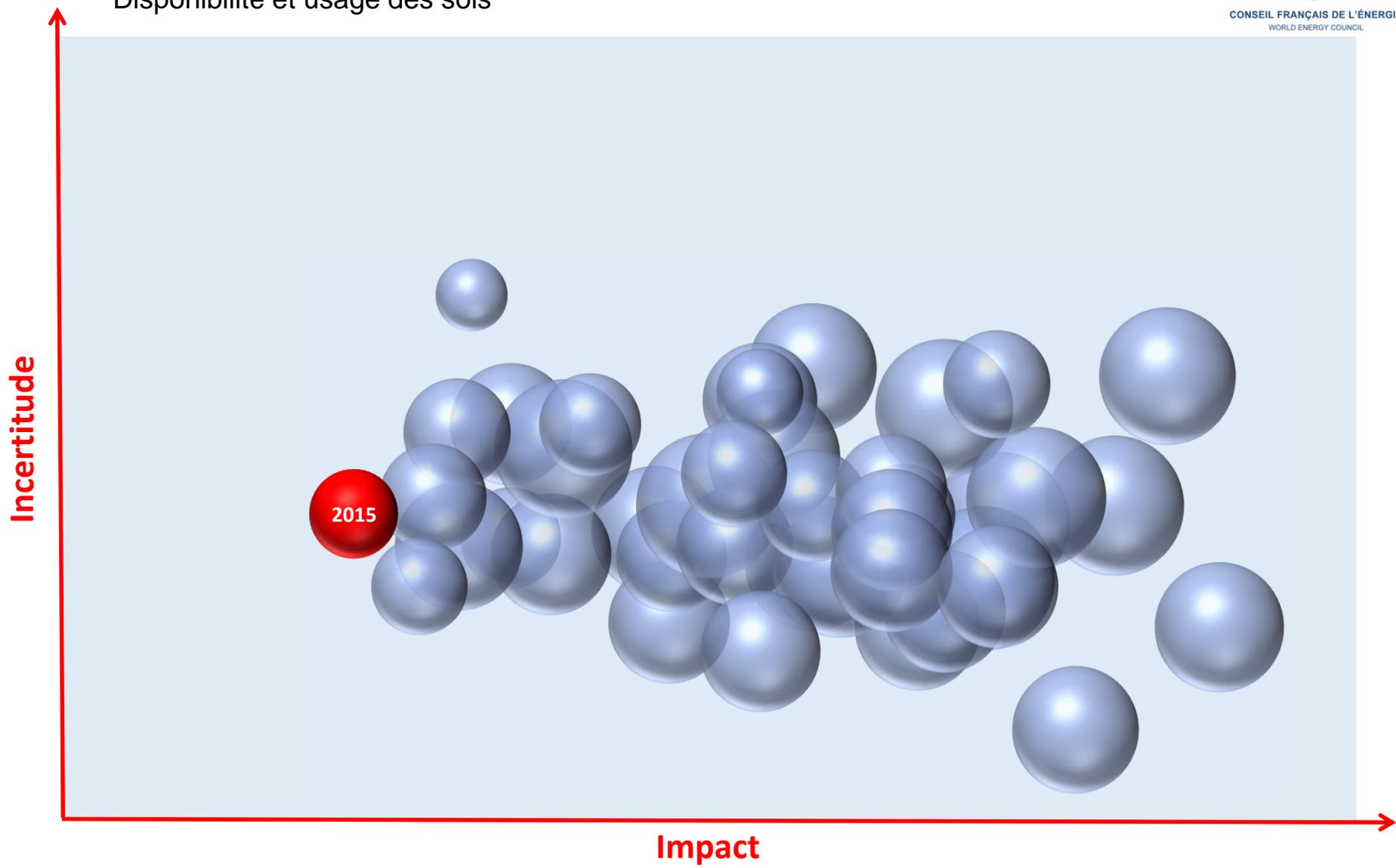


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# Lien eau - énergie

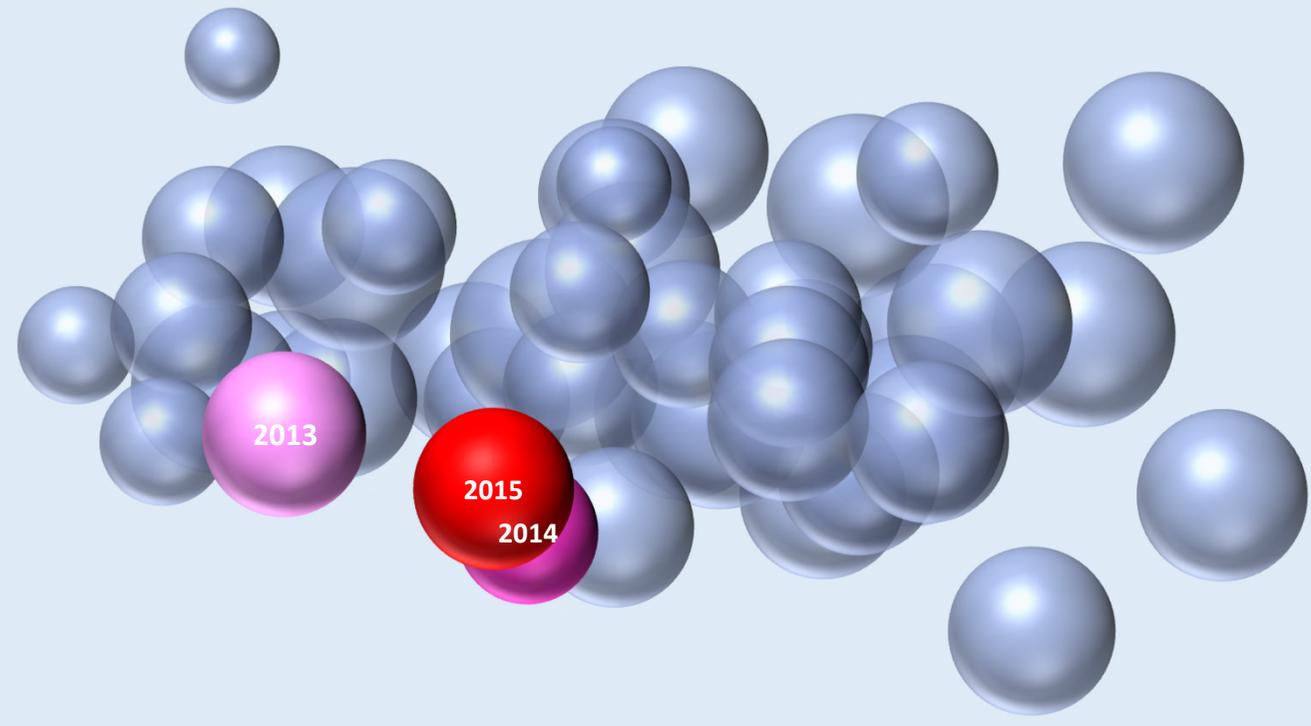


# Disponibilité et usage des sols



Pénurie de compétences

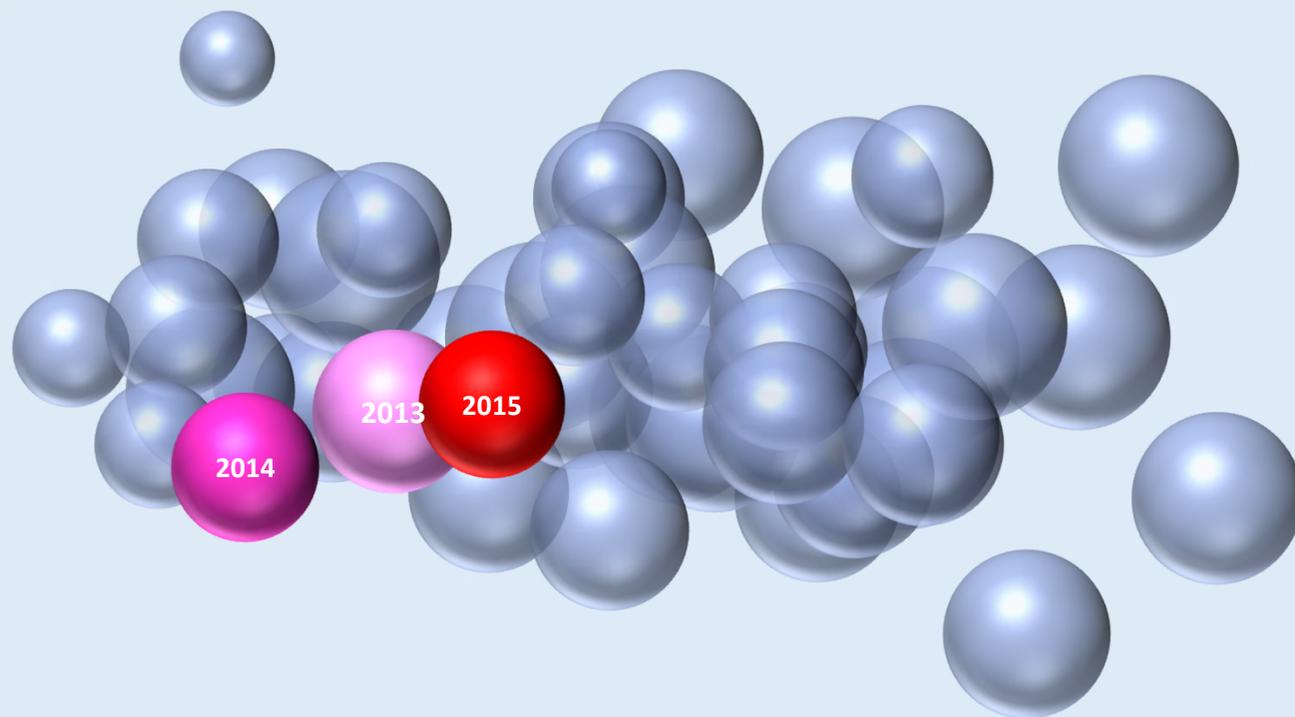
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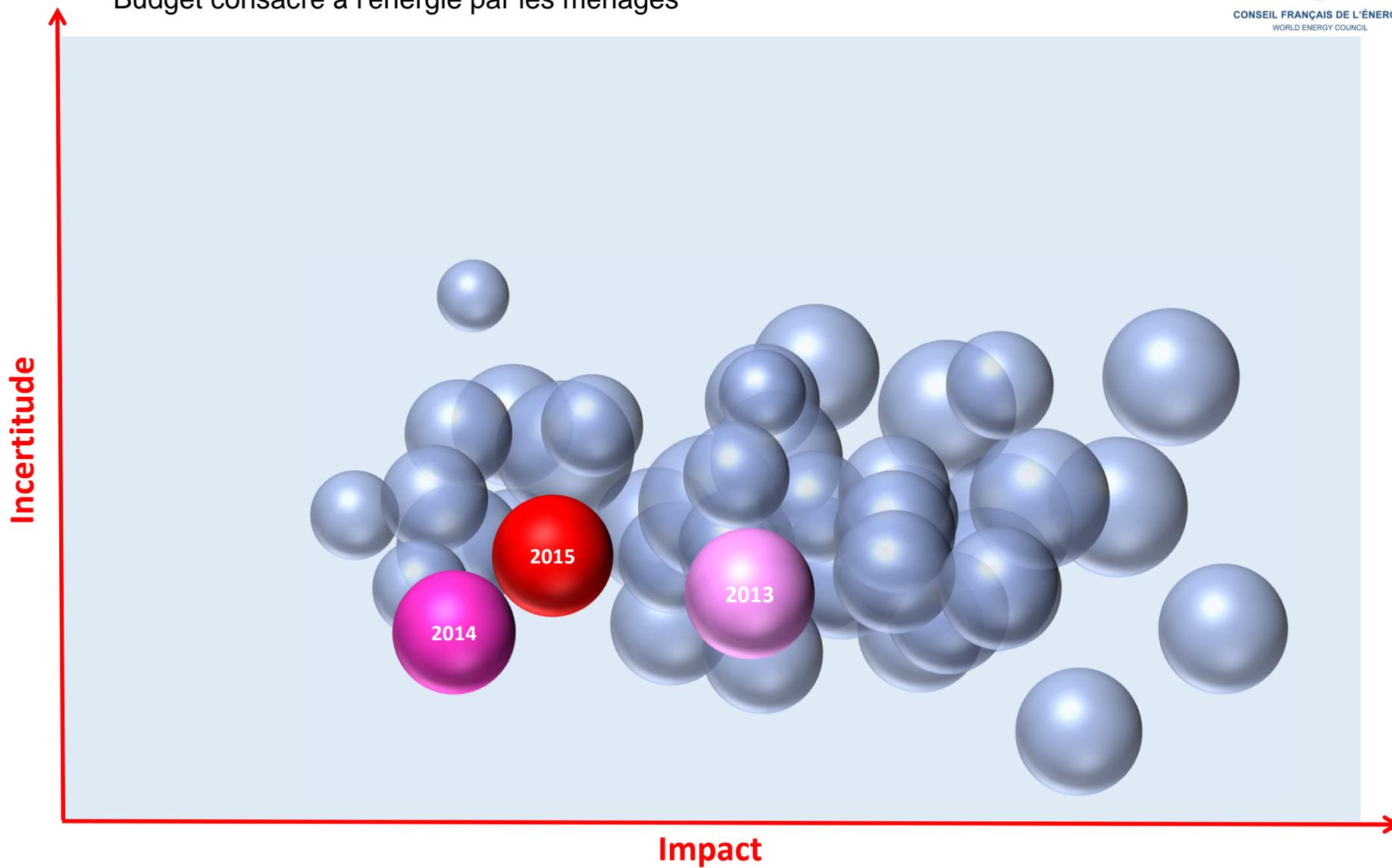
Accès à l'énergie

Incertitude

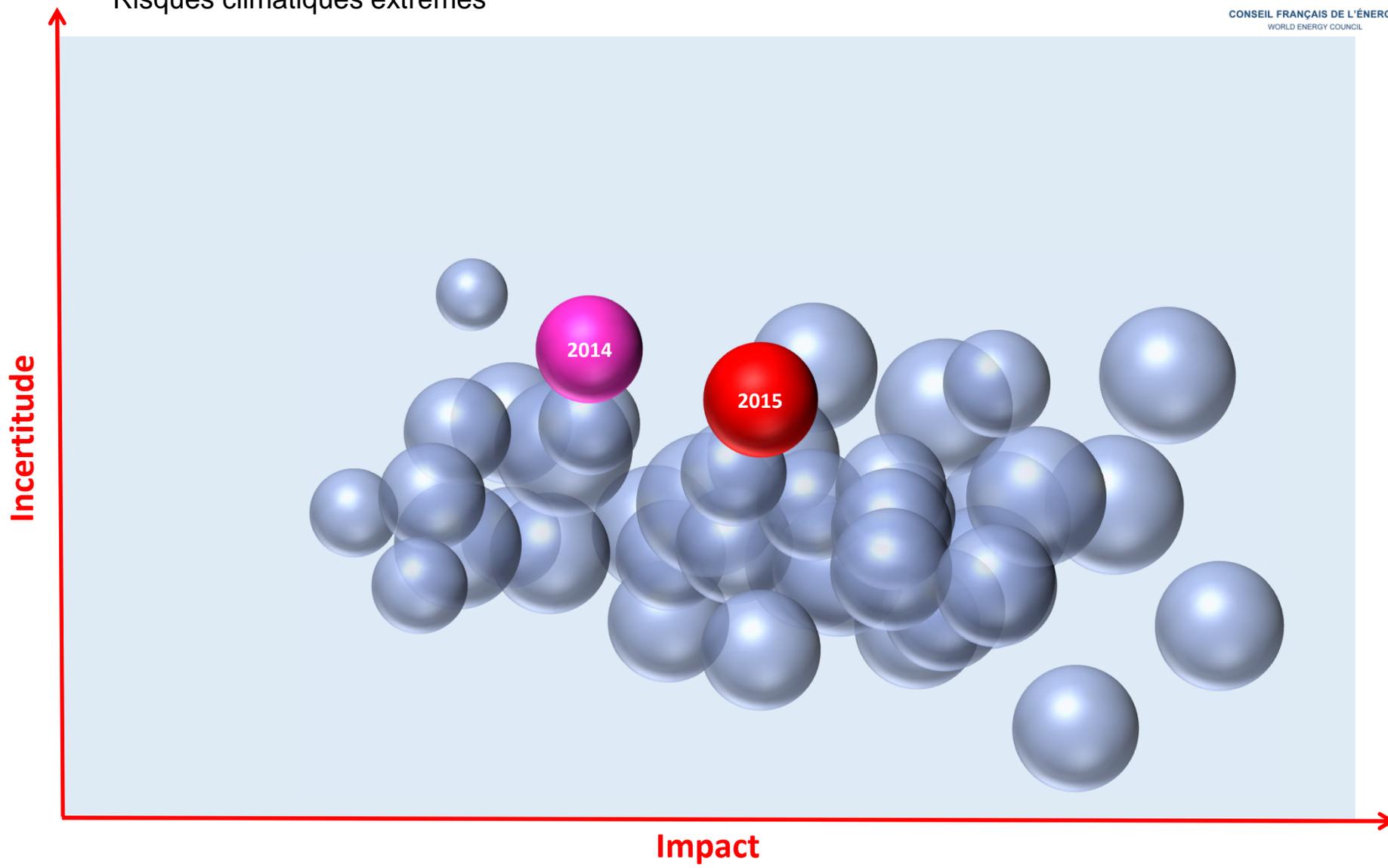


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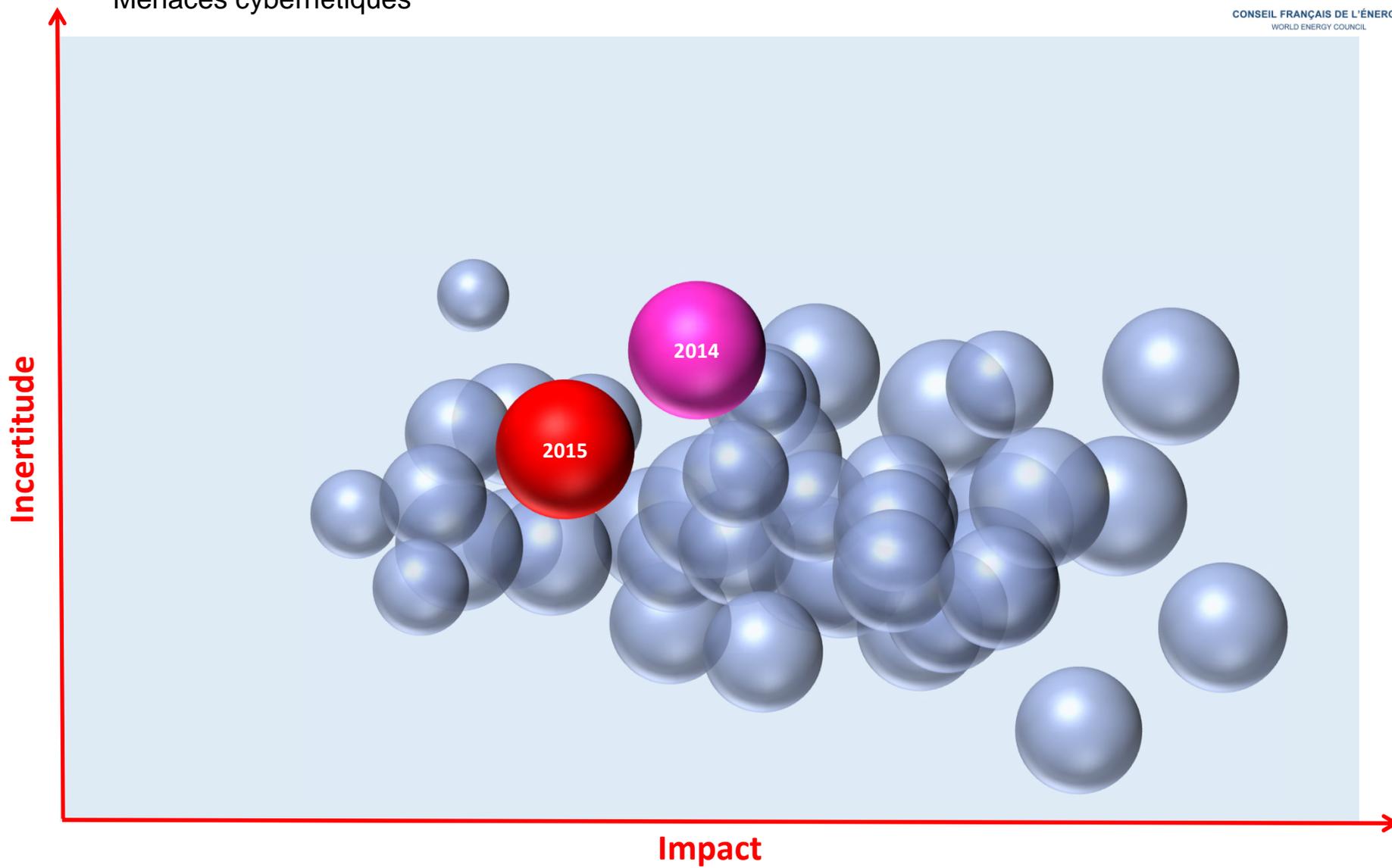
# Budget consacré à l'énergie par les ménages



# Risques climatiques extrêmes



# Menaces cybernétiques

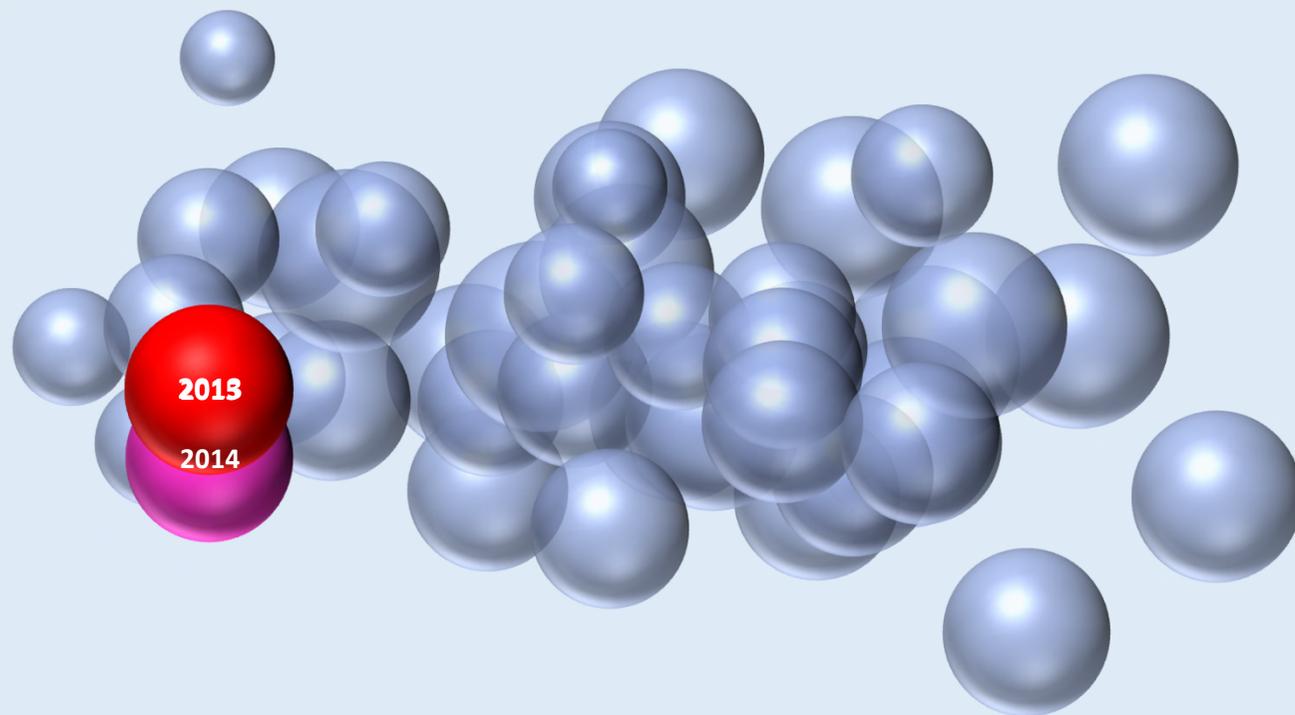




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Corruption

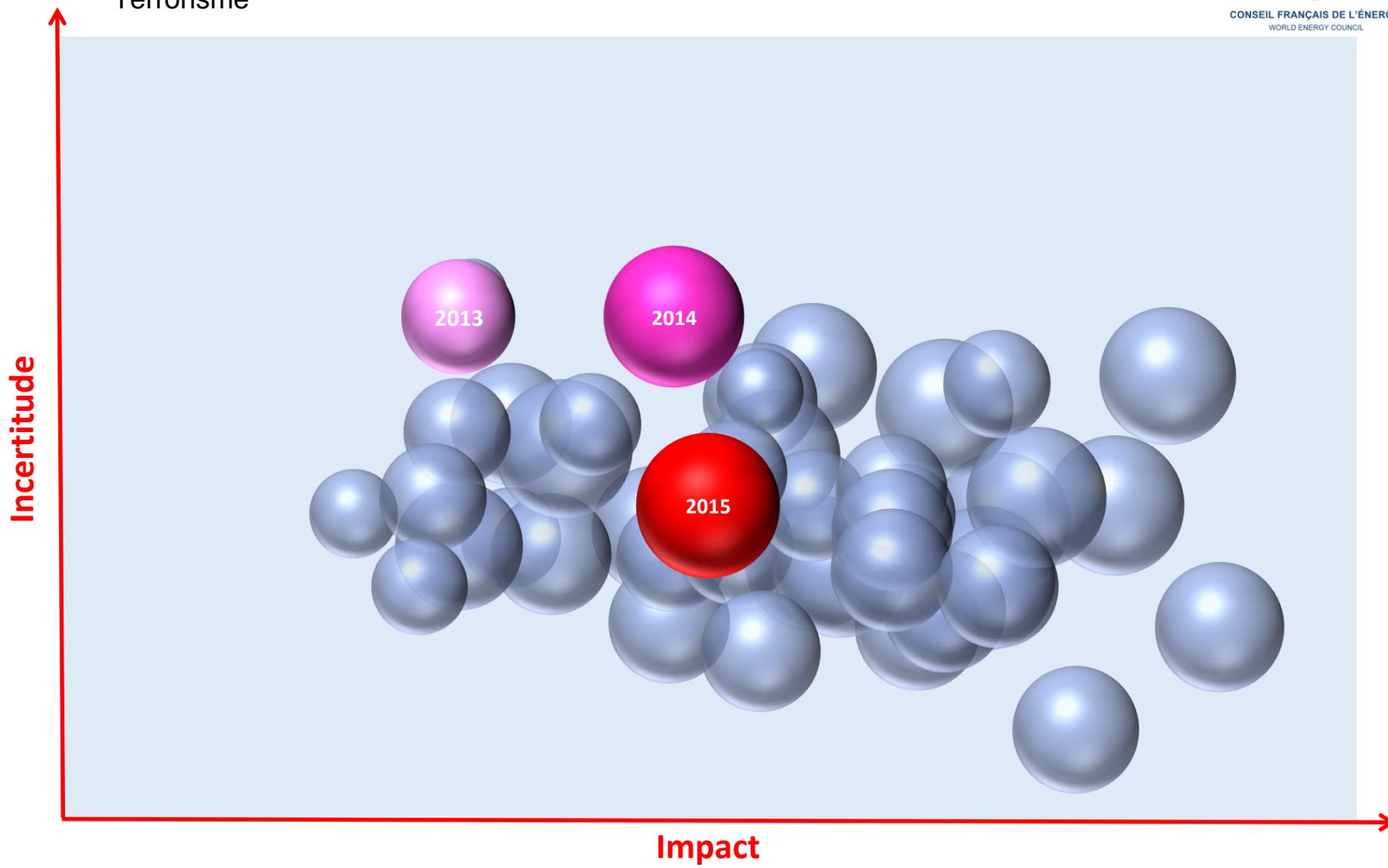
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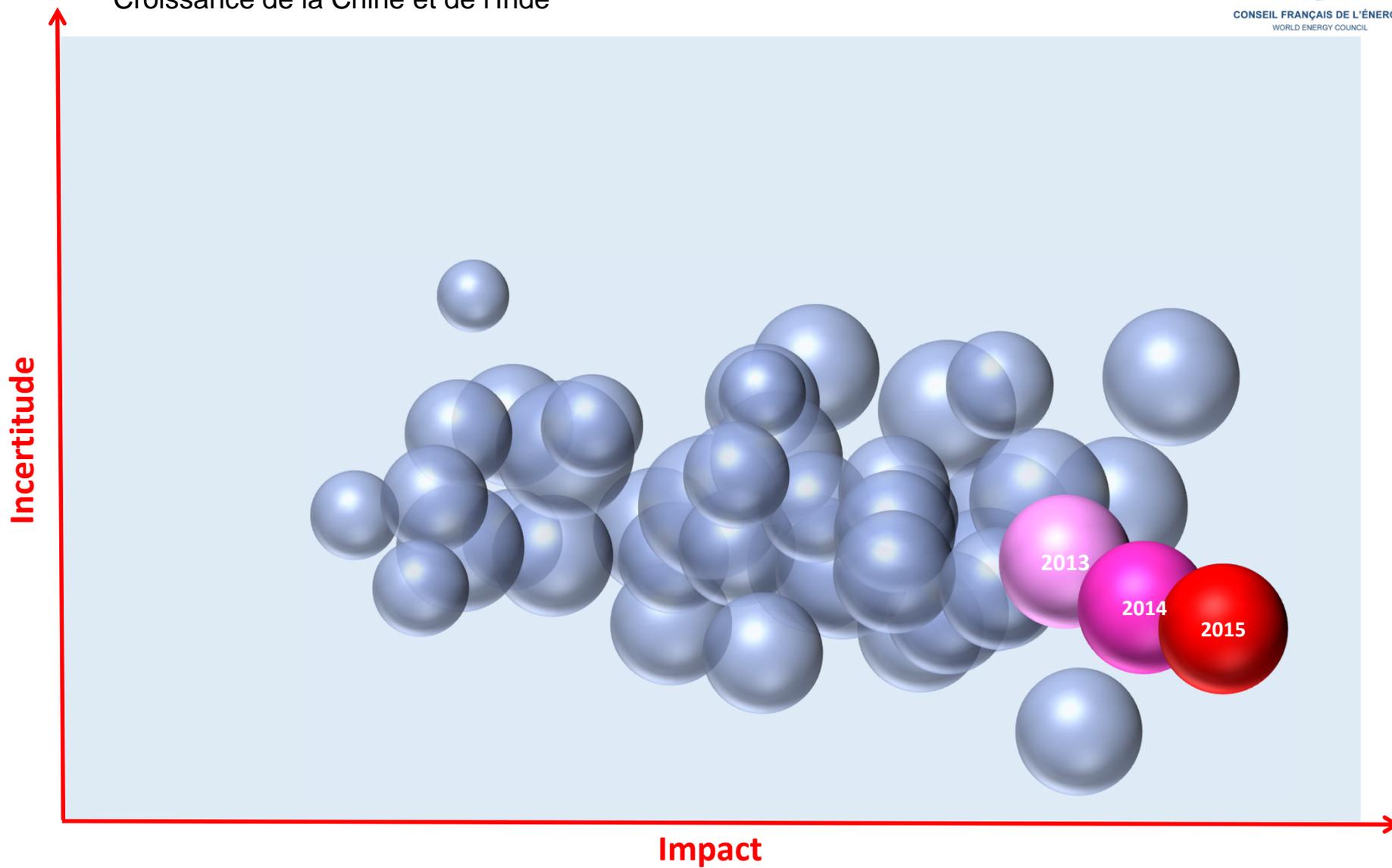
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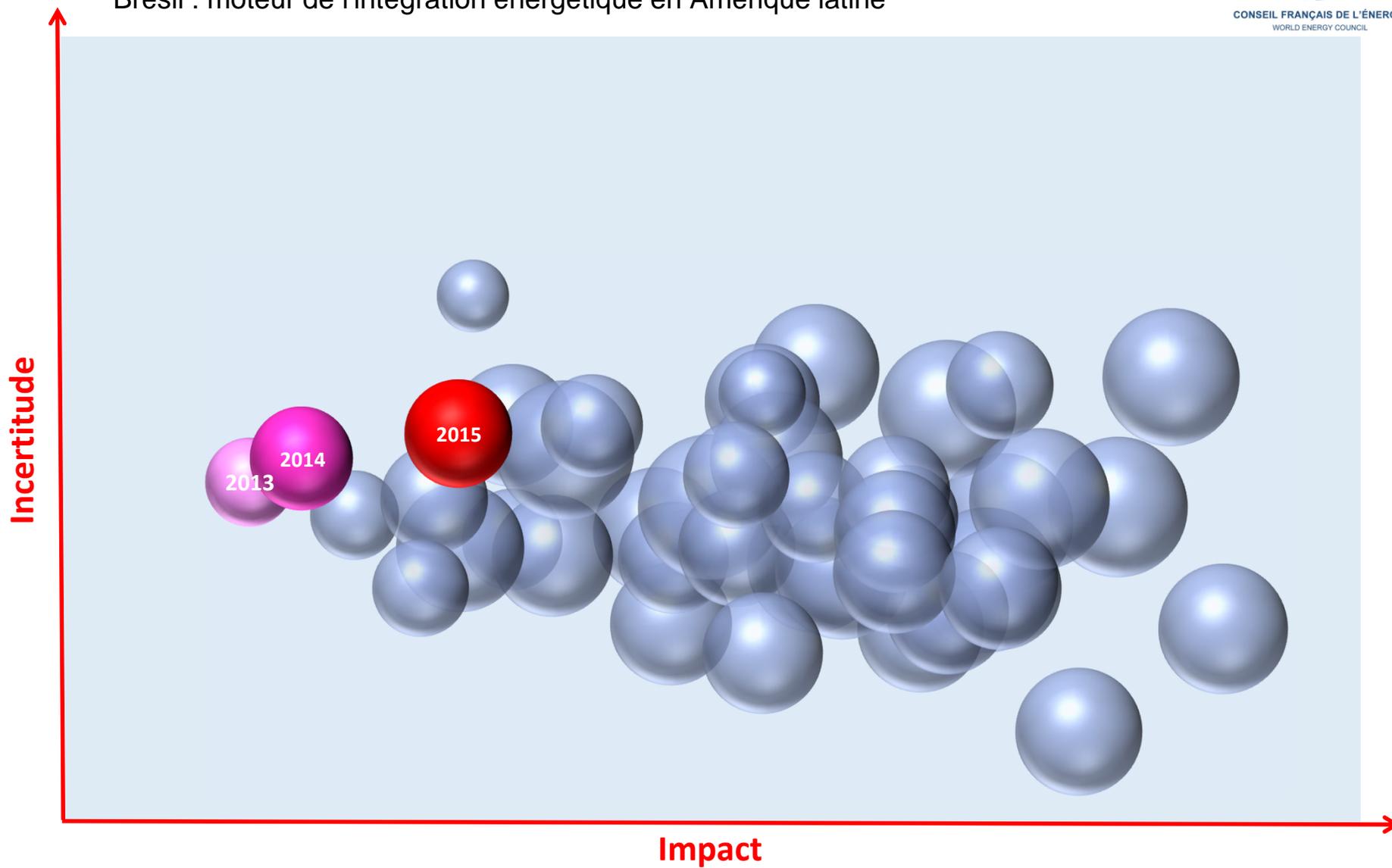
Terrorisme



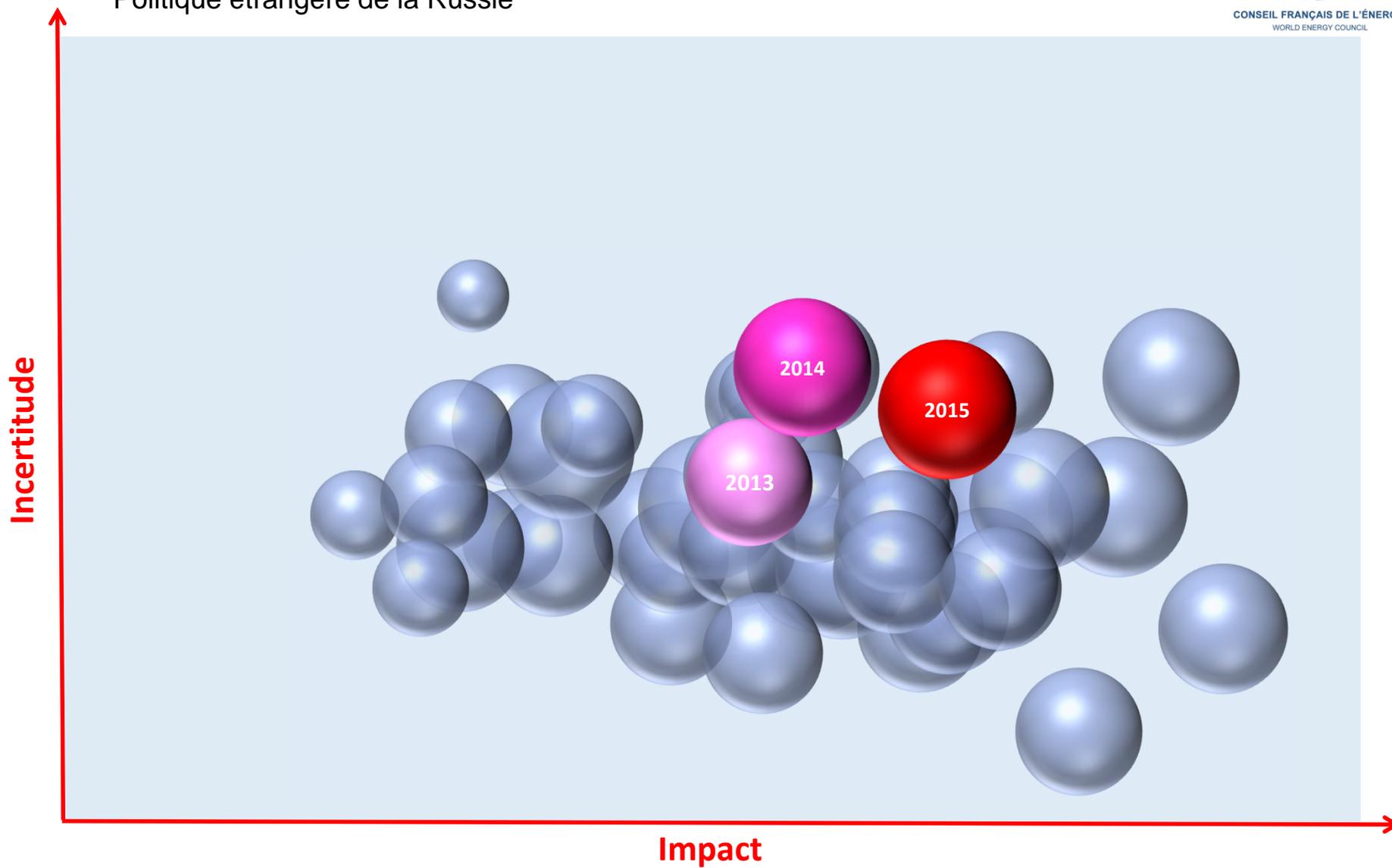
# Croissance de la Chine et de l'Inde



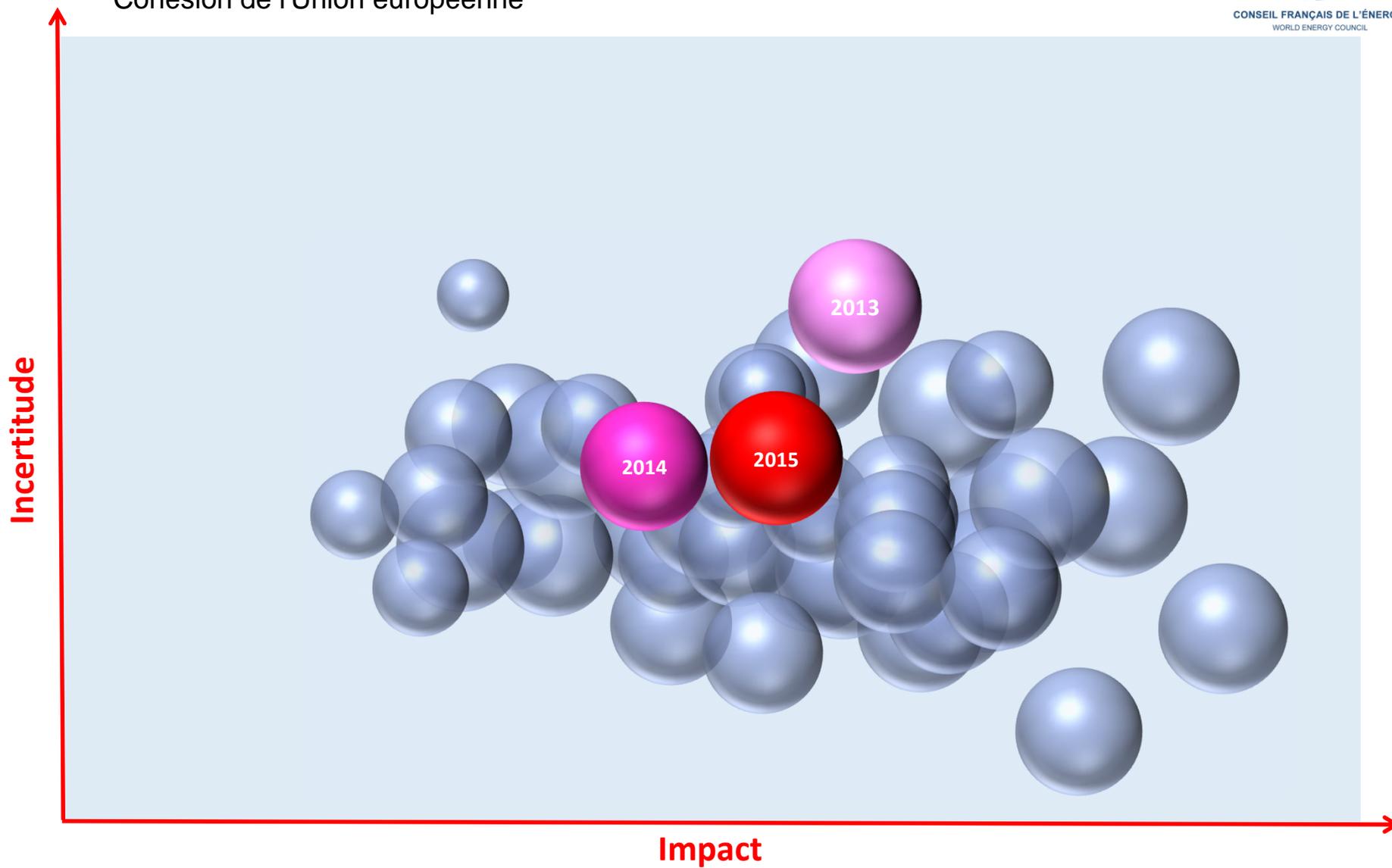
# Brésil : moteur de l'intégration énergétique en Amérique latine



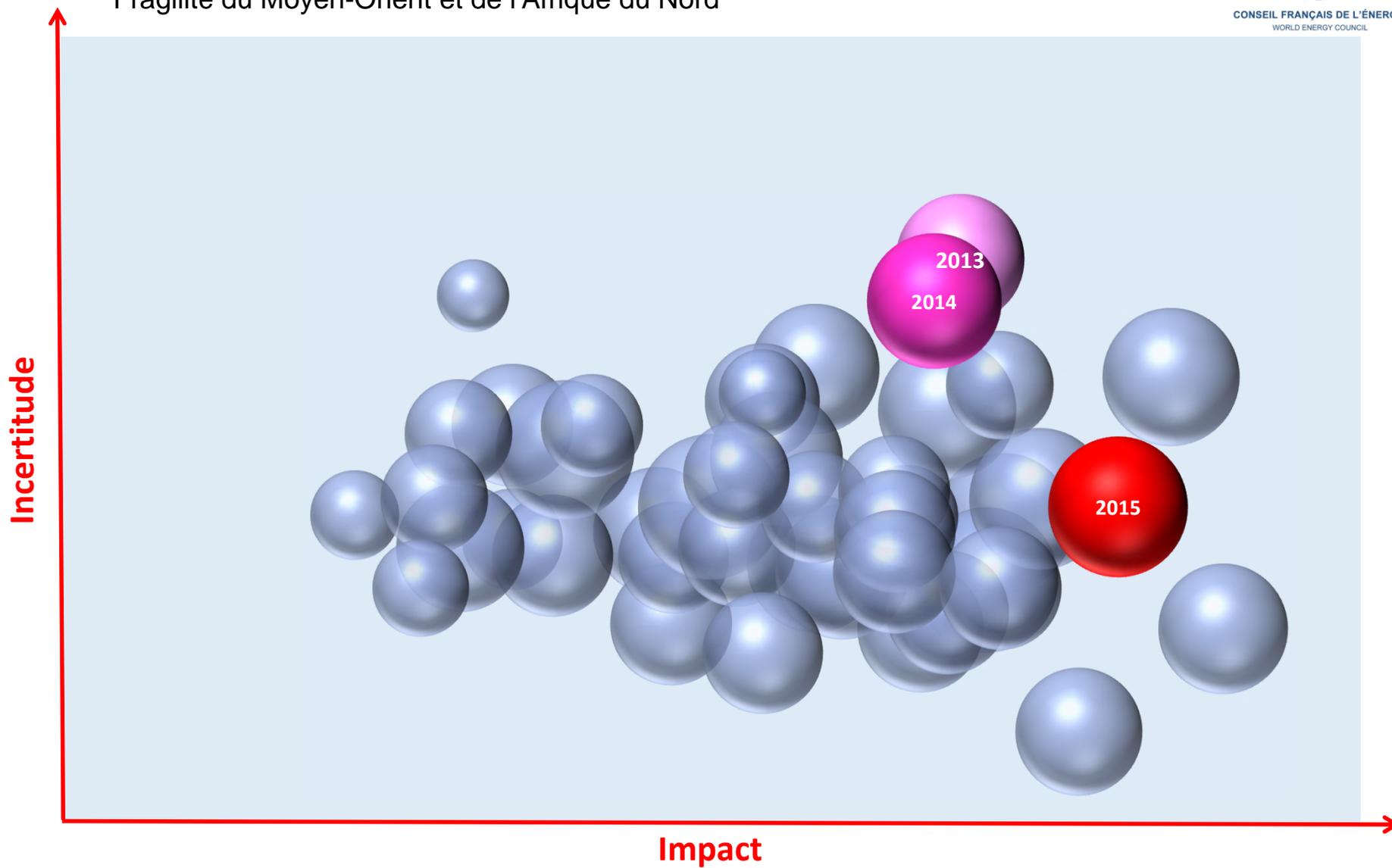
# Politique étrangère de la Russie



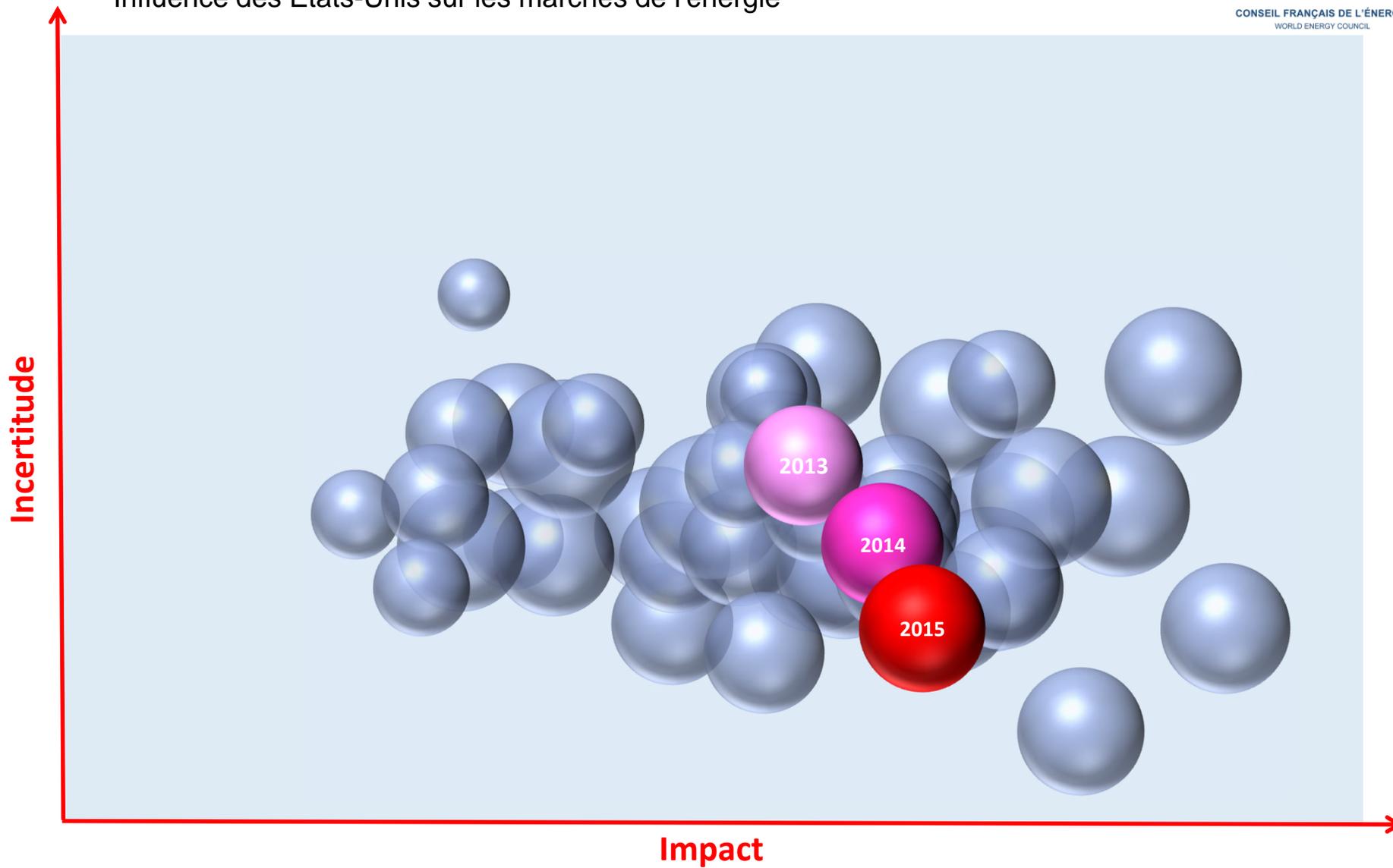
# Cohésion de l'Union européenne



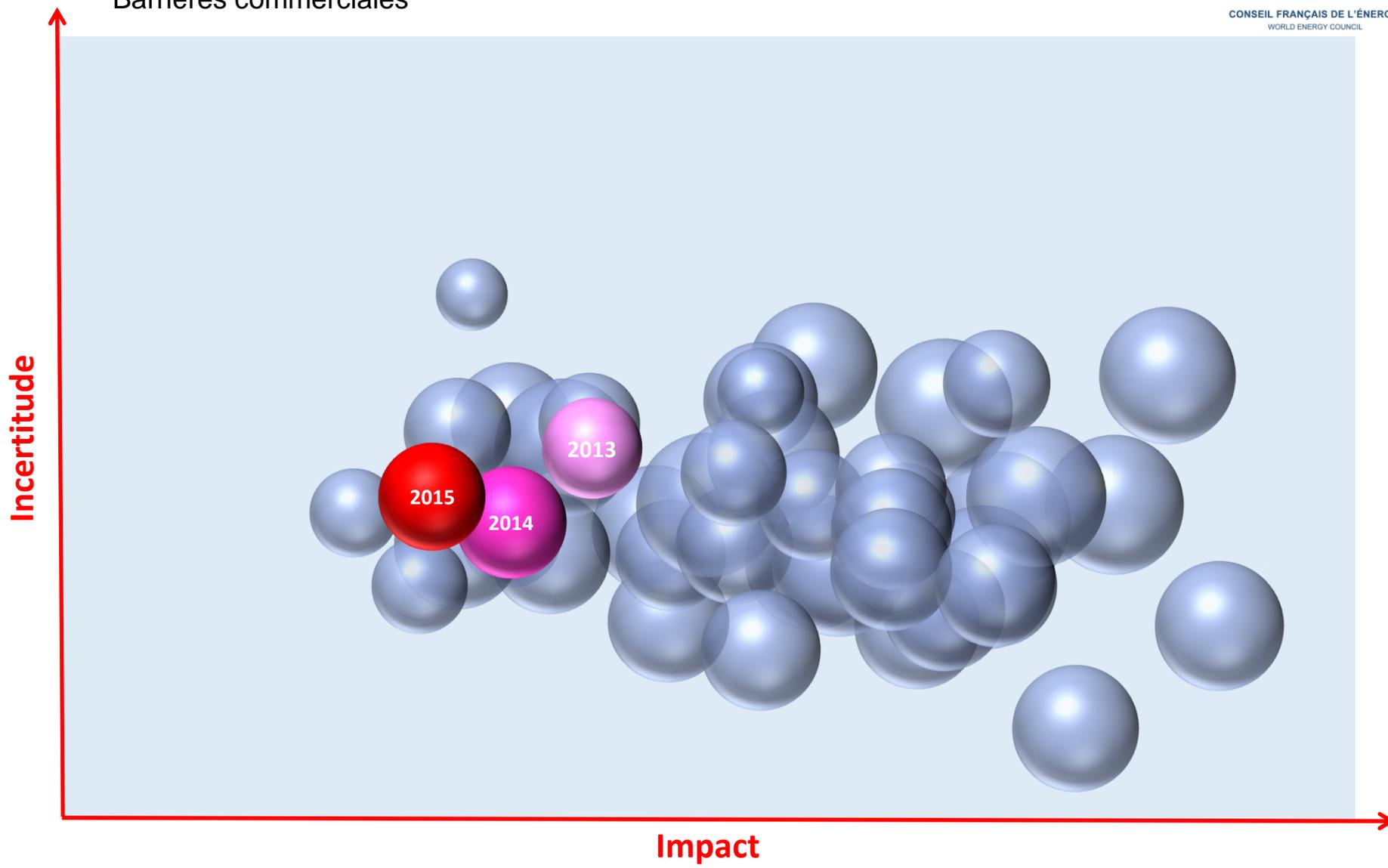
# Fragilité du Moyen-Orient et de l'Afrique du Nord



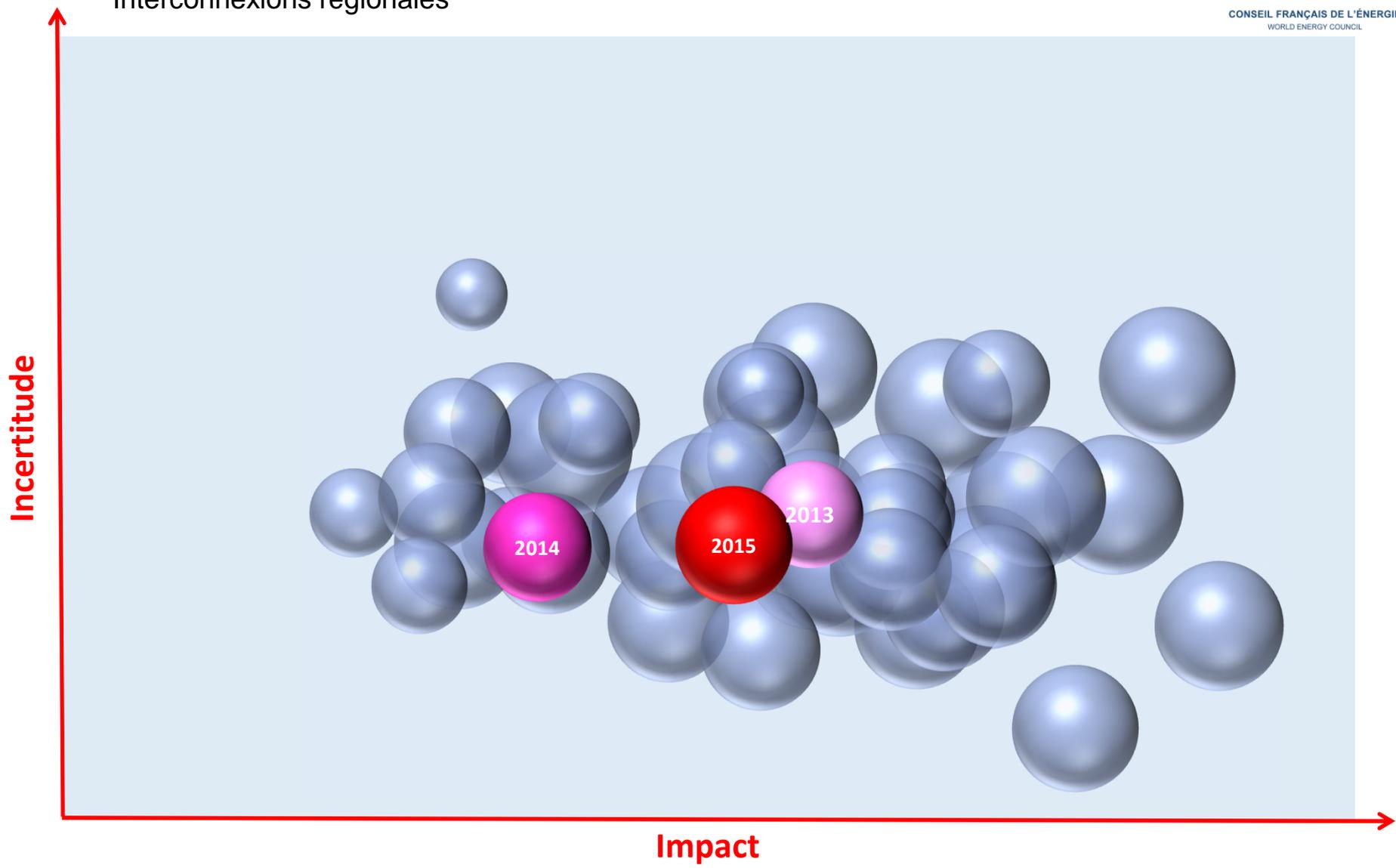
# Influence des États-Unis sur les marchés de l'énergie



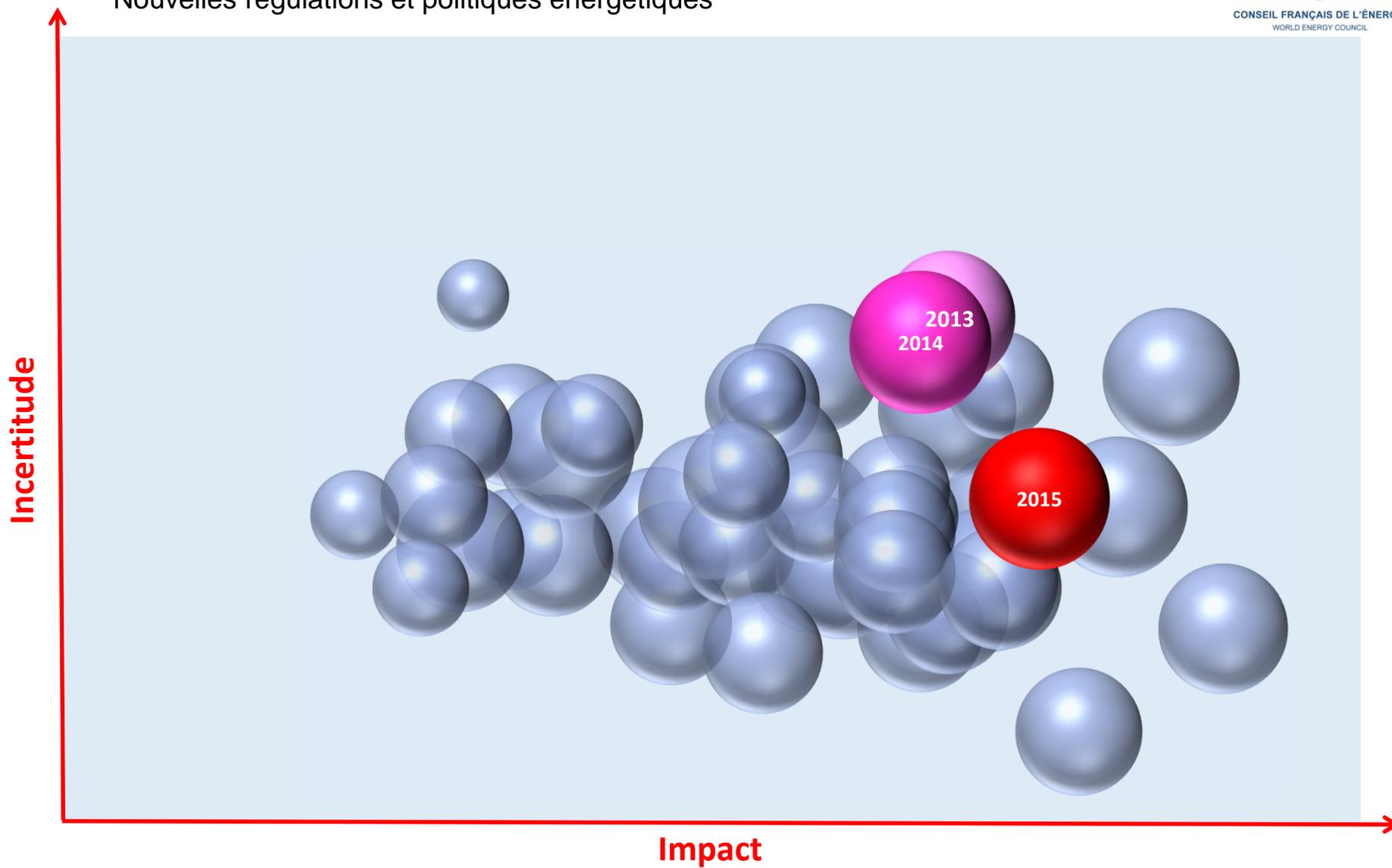
# Barrières commerciales



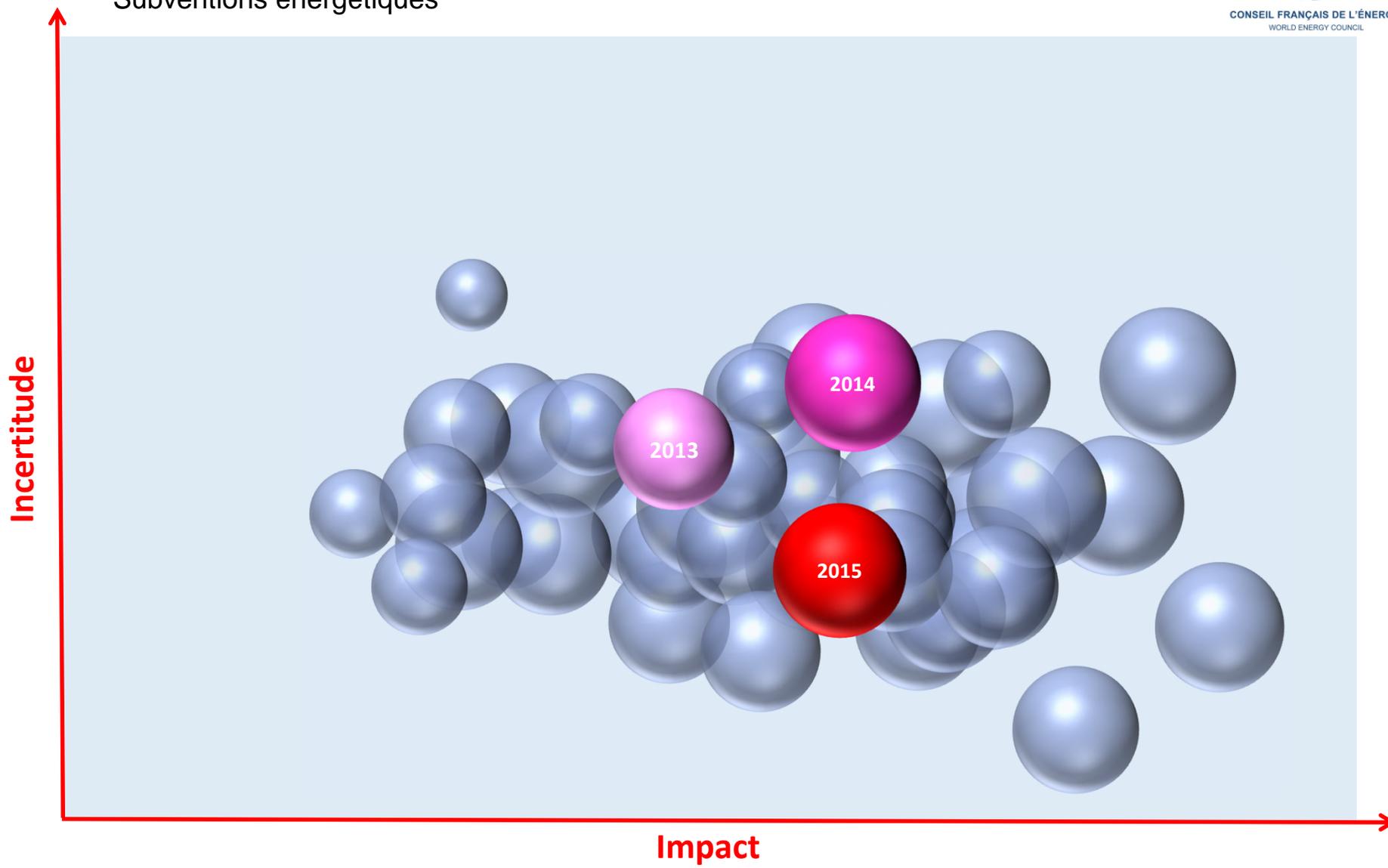
# Interconnexions régionales



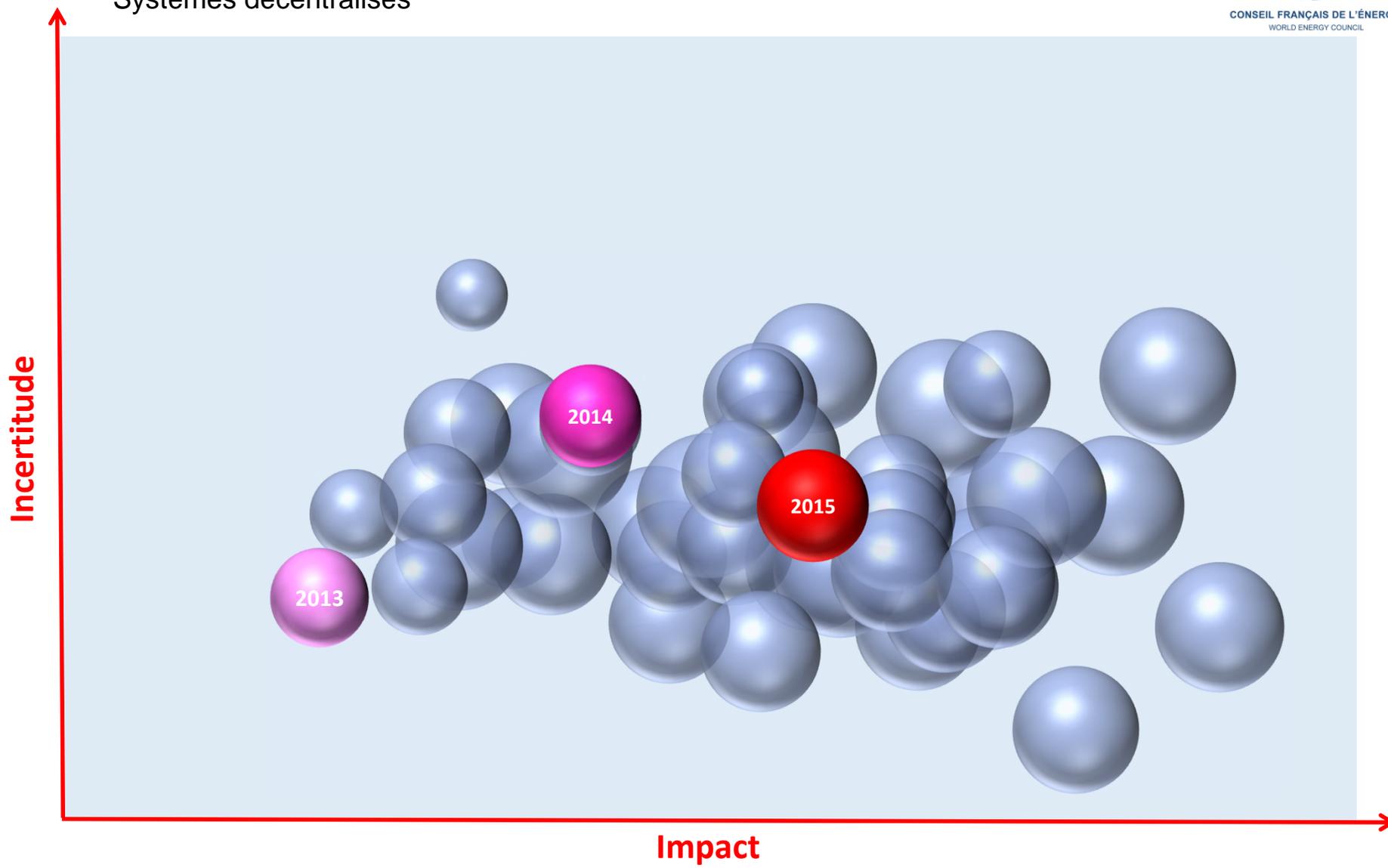
# Nouvelles régulations et politiques énergétiques



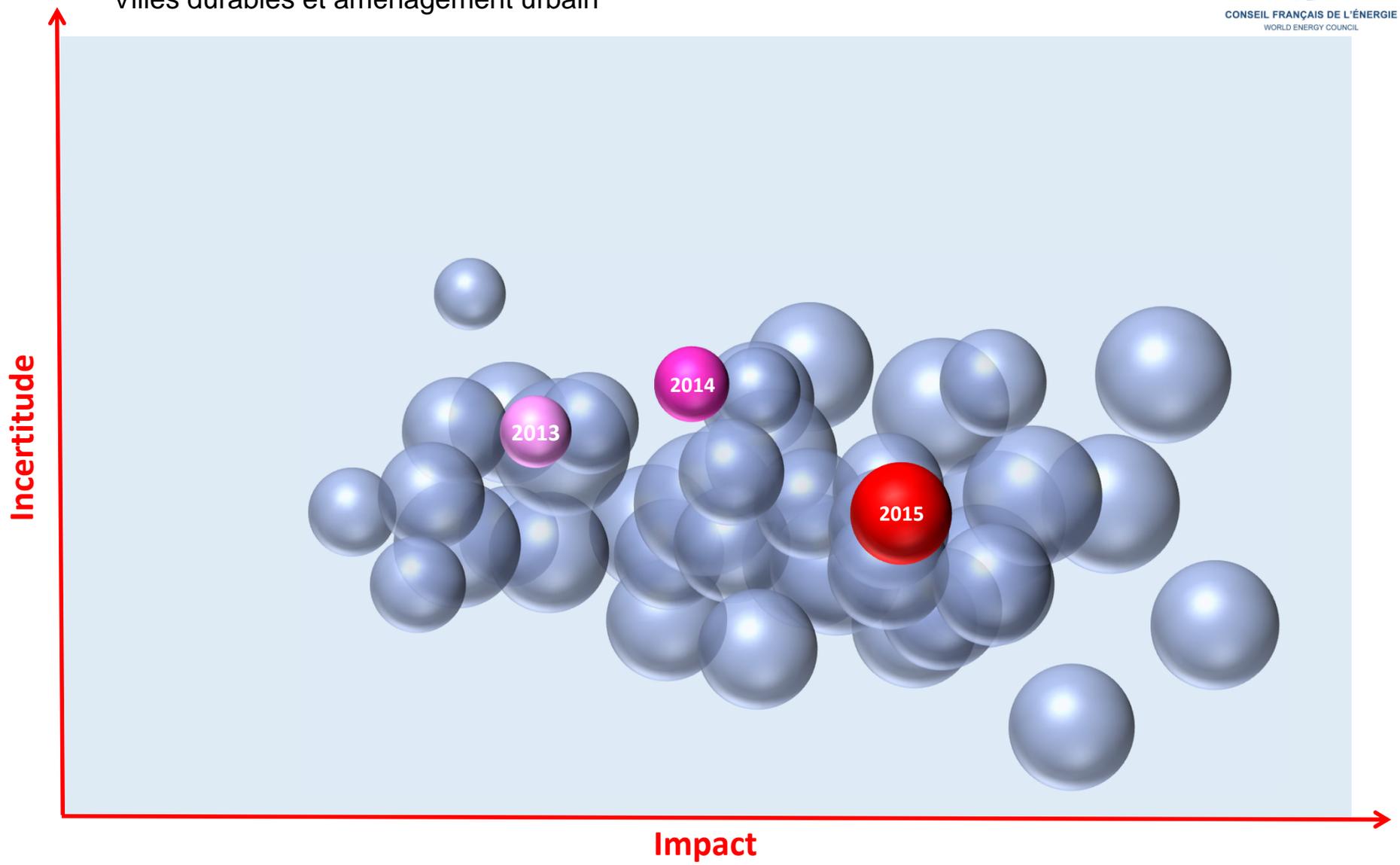
# Subventions énergétiques



# Systemes décentralisés

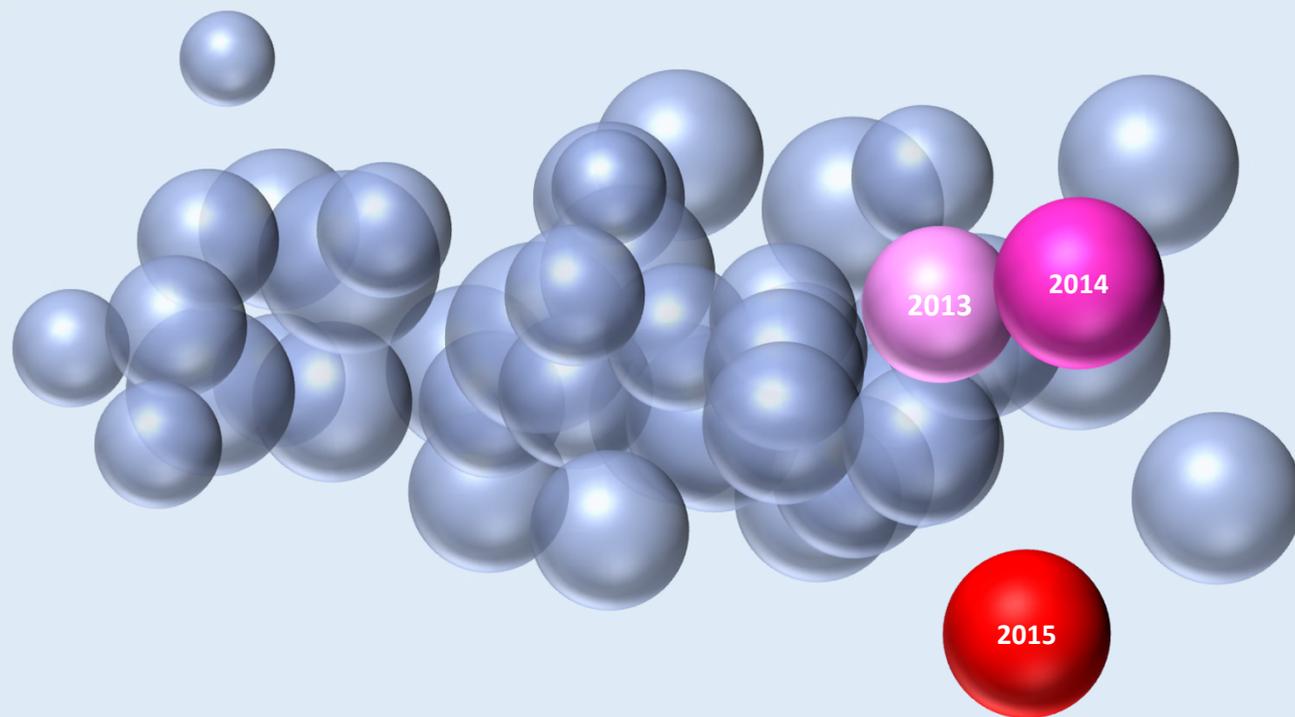


# Villes durables et aménagement urbain



Efficacité énergétique

Incertitude



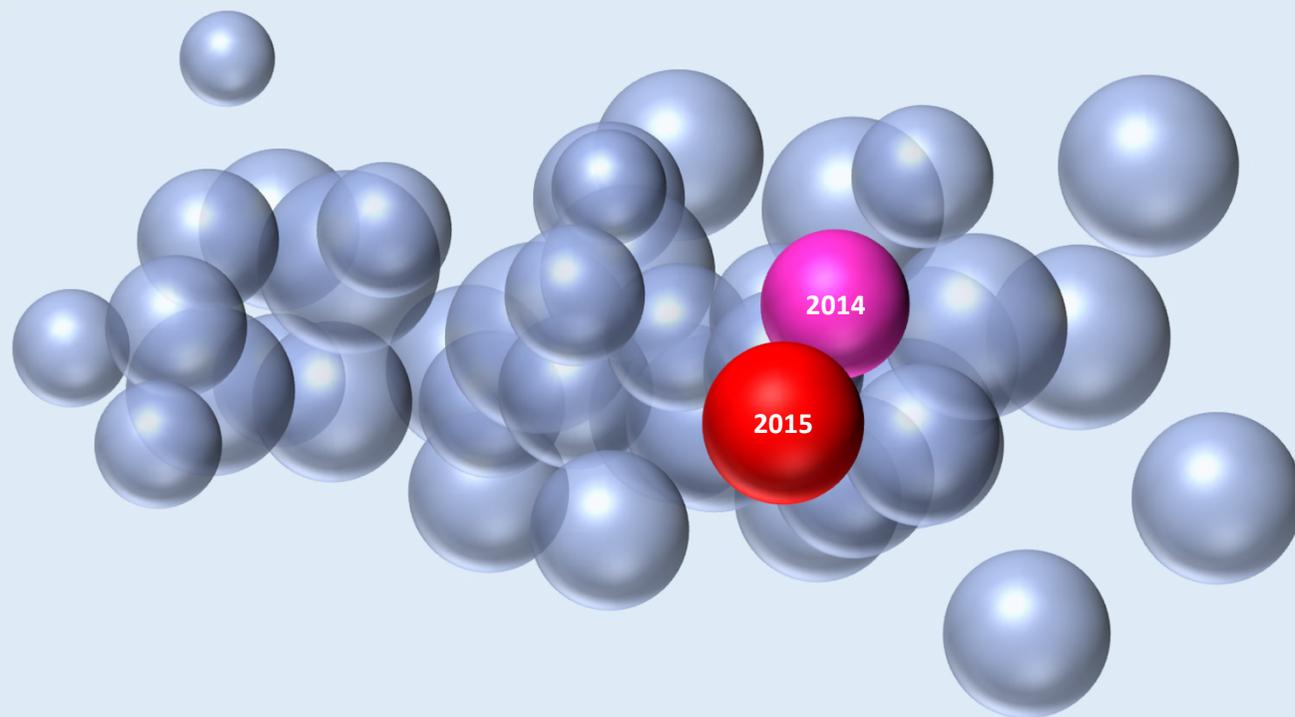
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Charbon



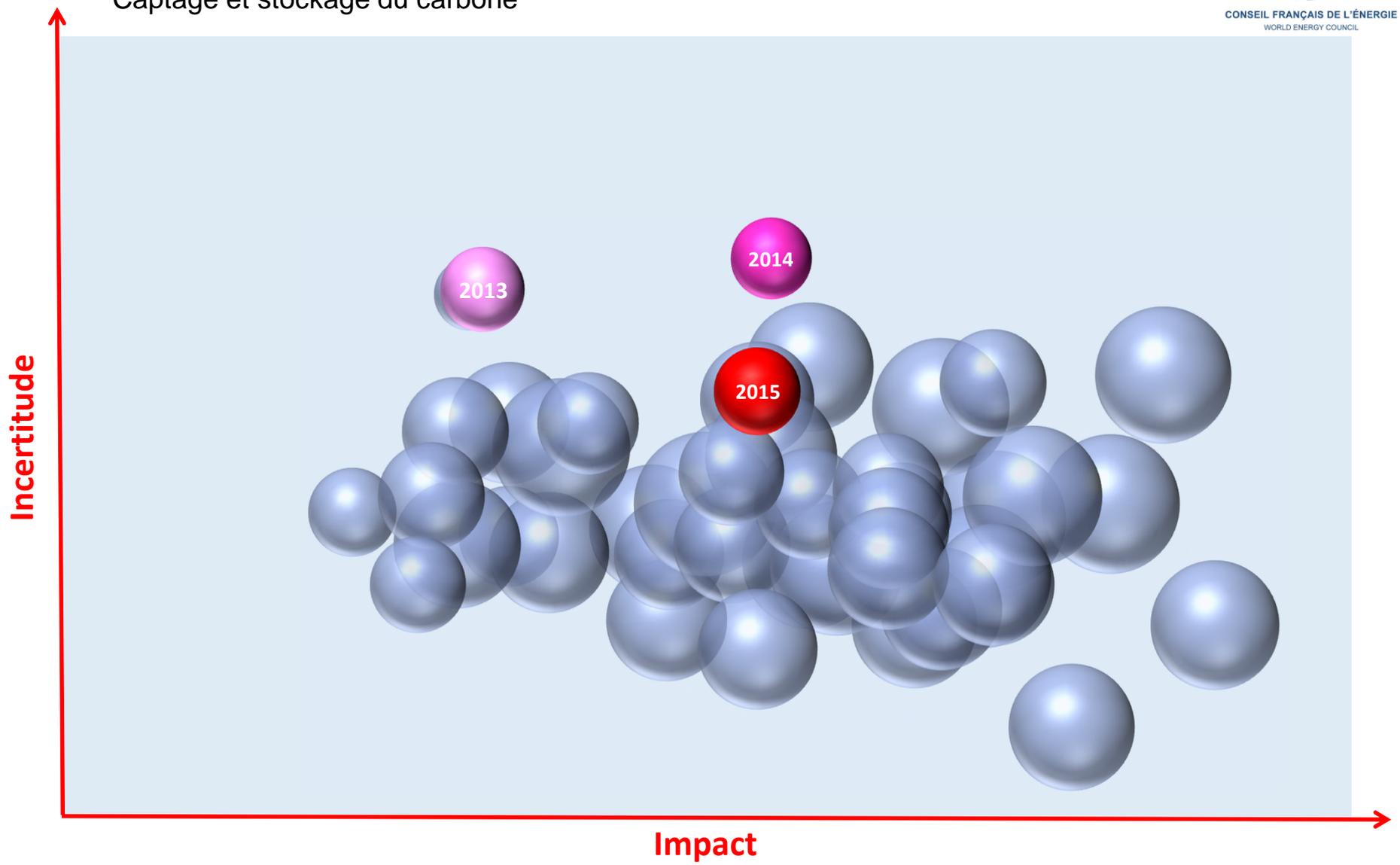
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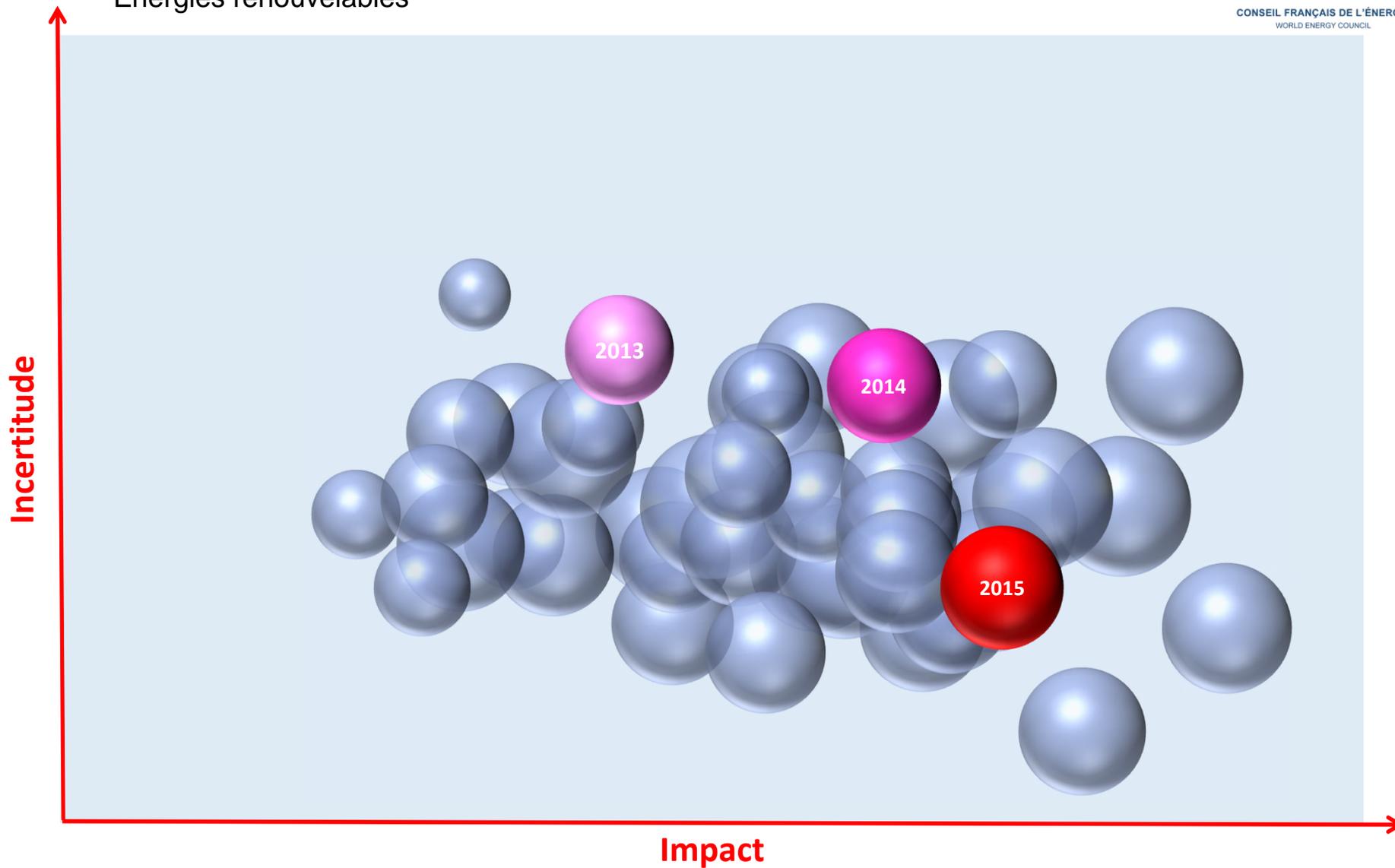


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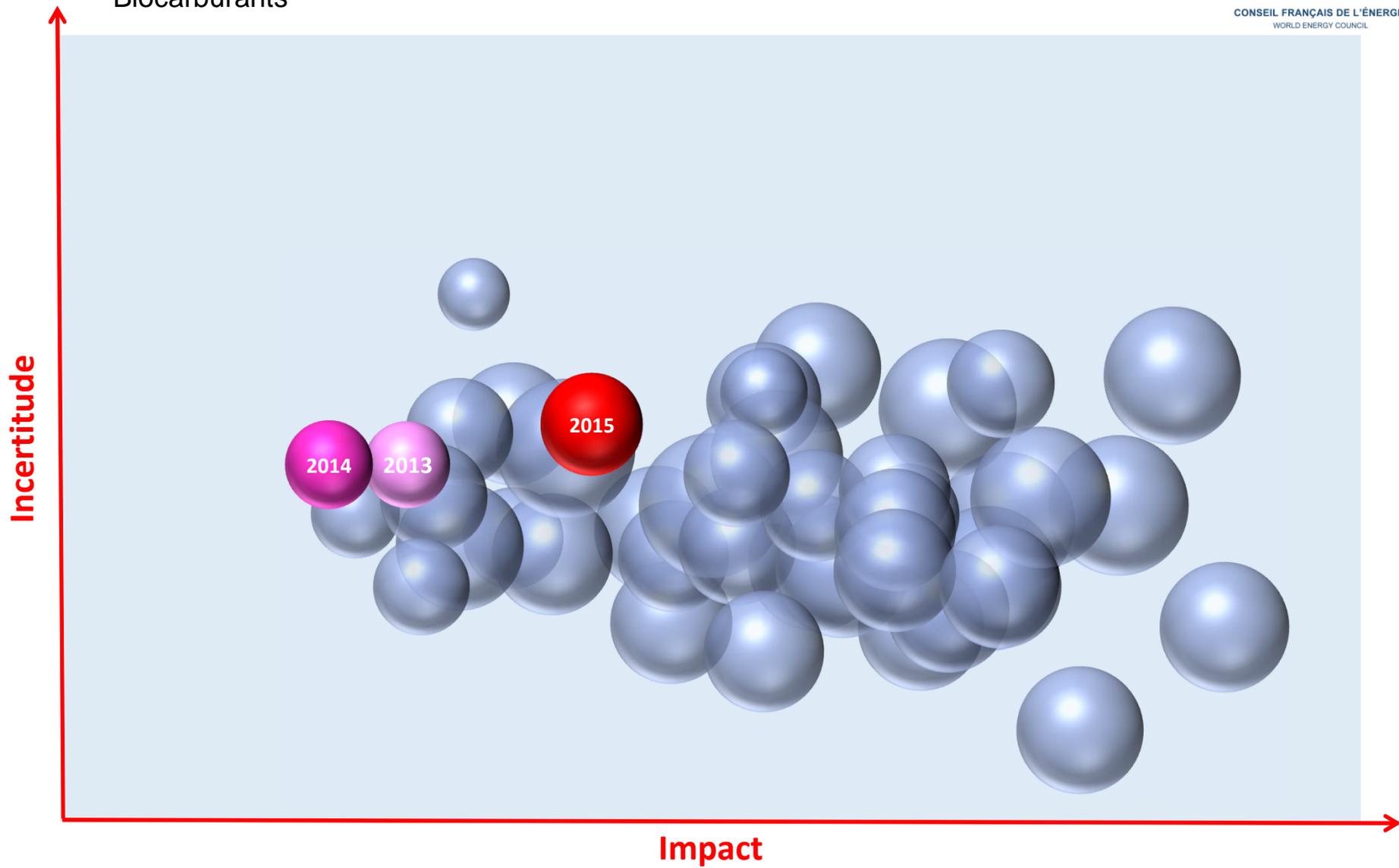
# Captage et stockage du carbone



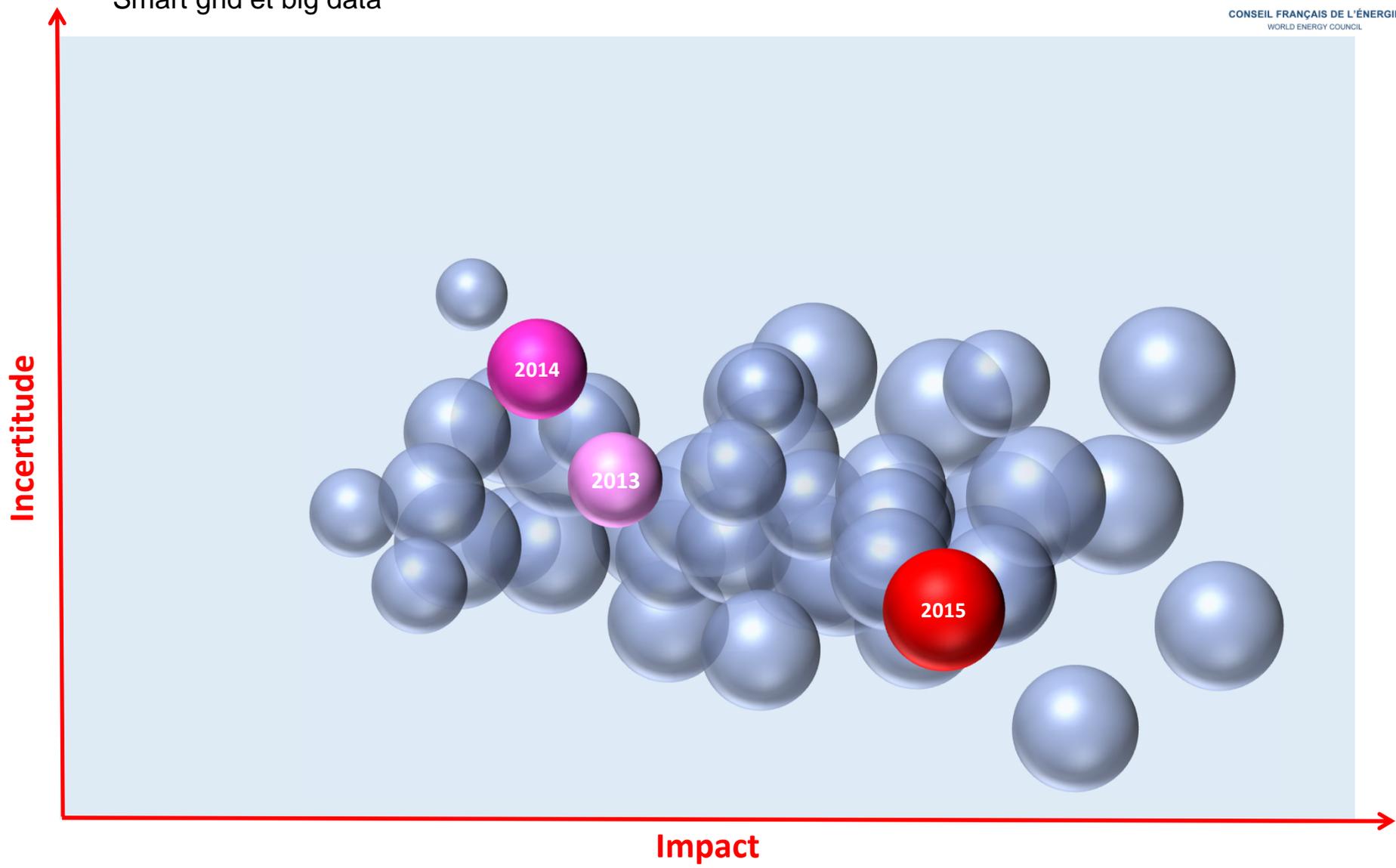
# Énergies renouvelables



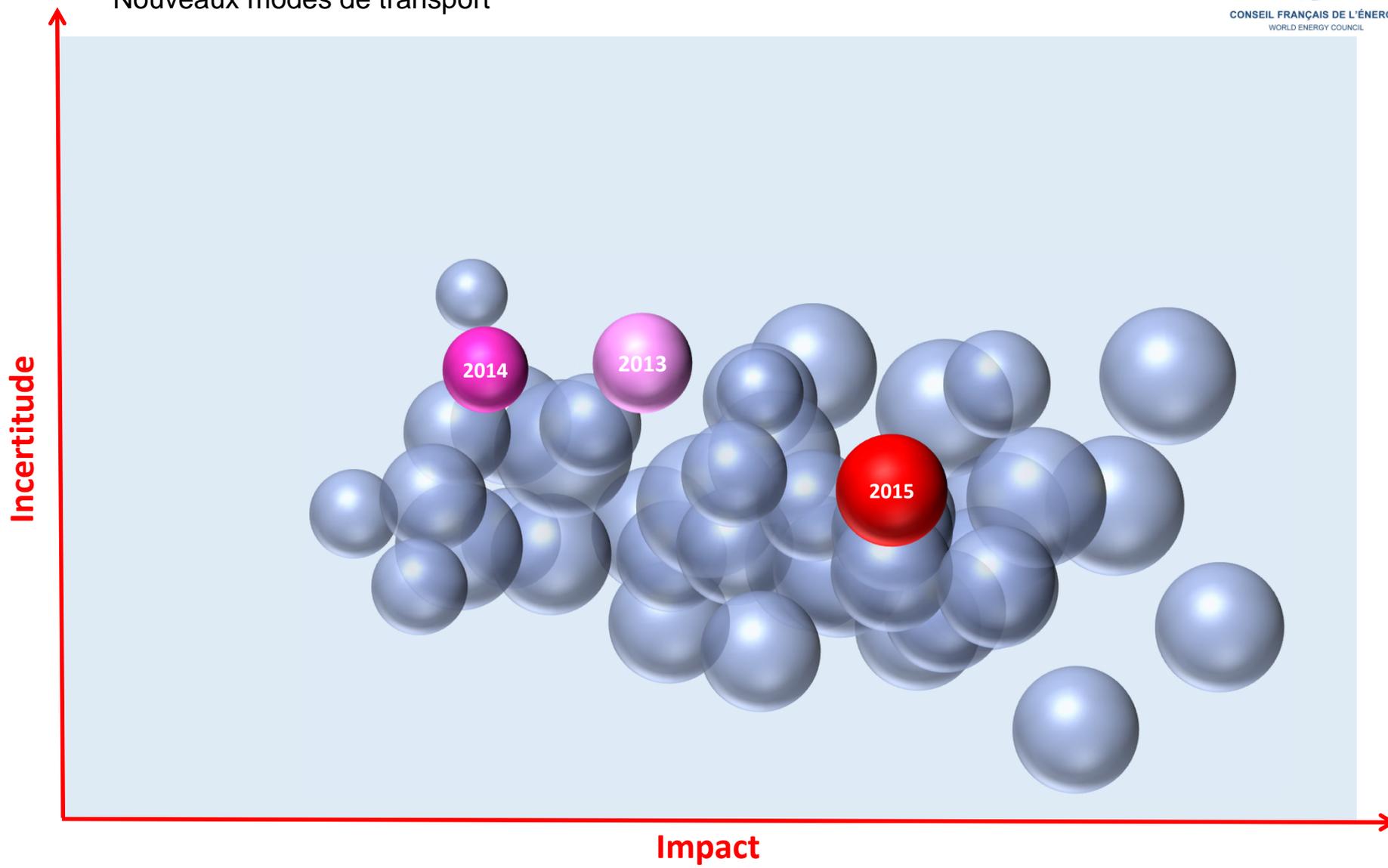
# Biocarburants



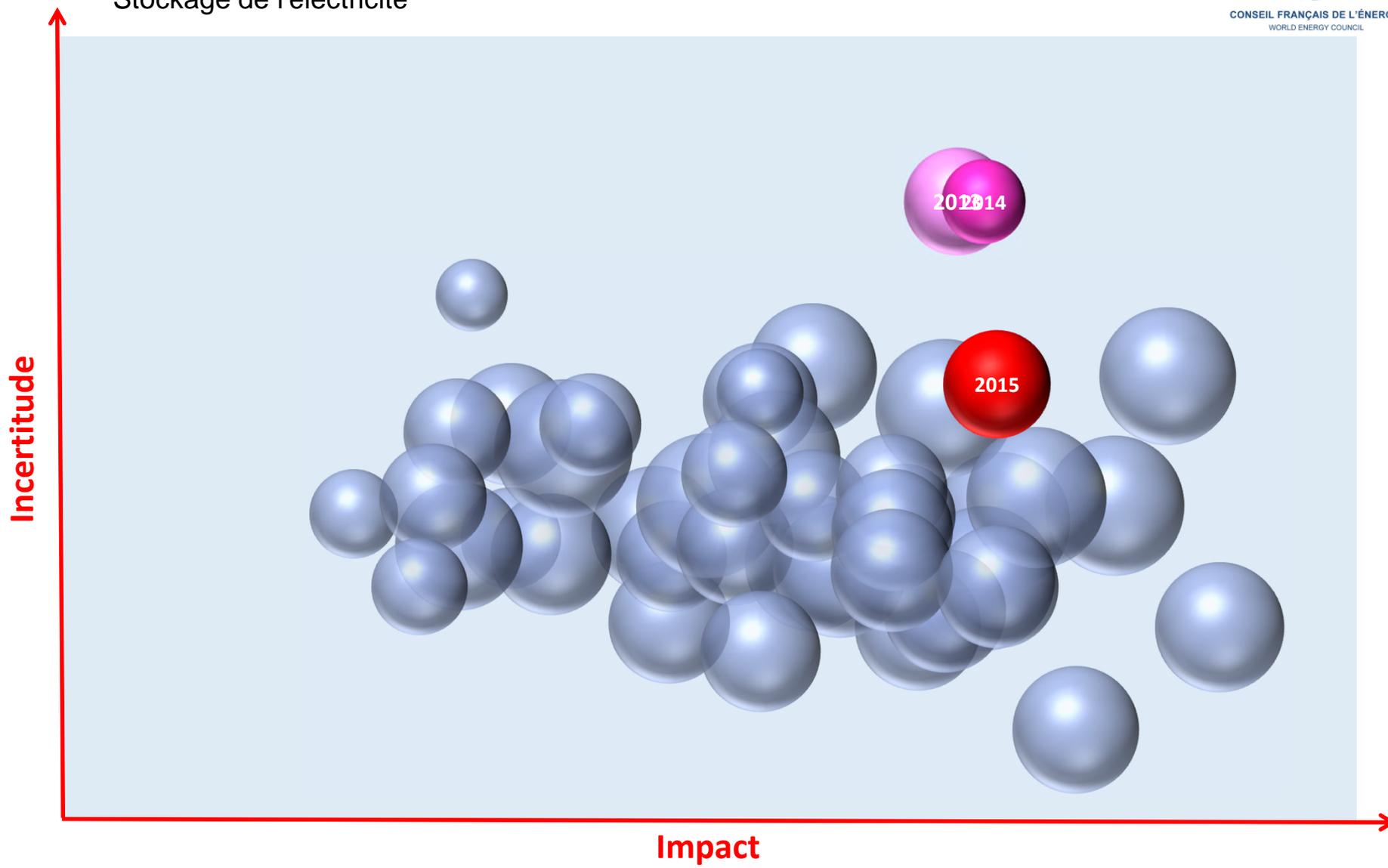
# Smart grid et big data



# Nouveaux modes de transport

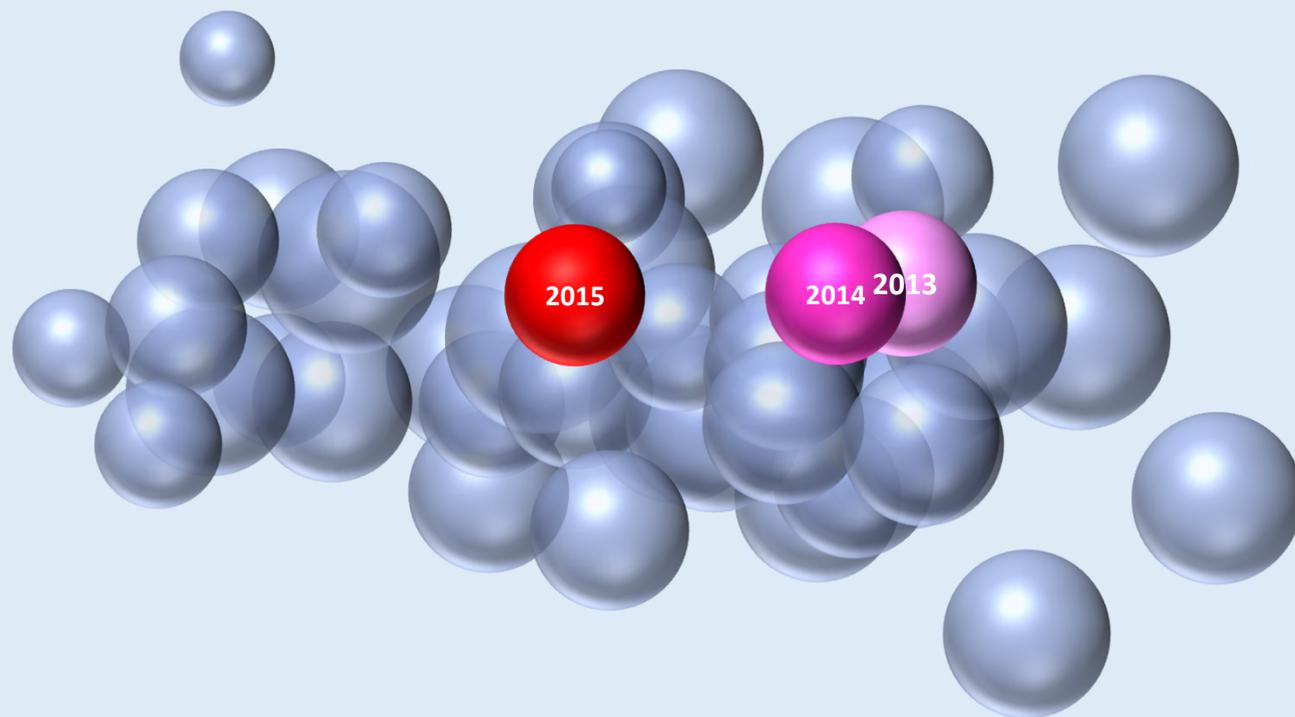


# Stockage de l'électricité



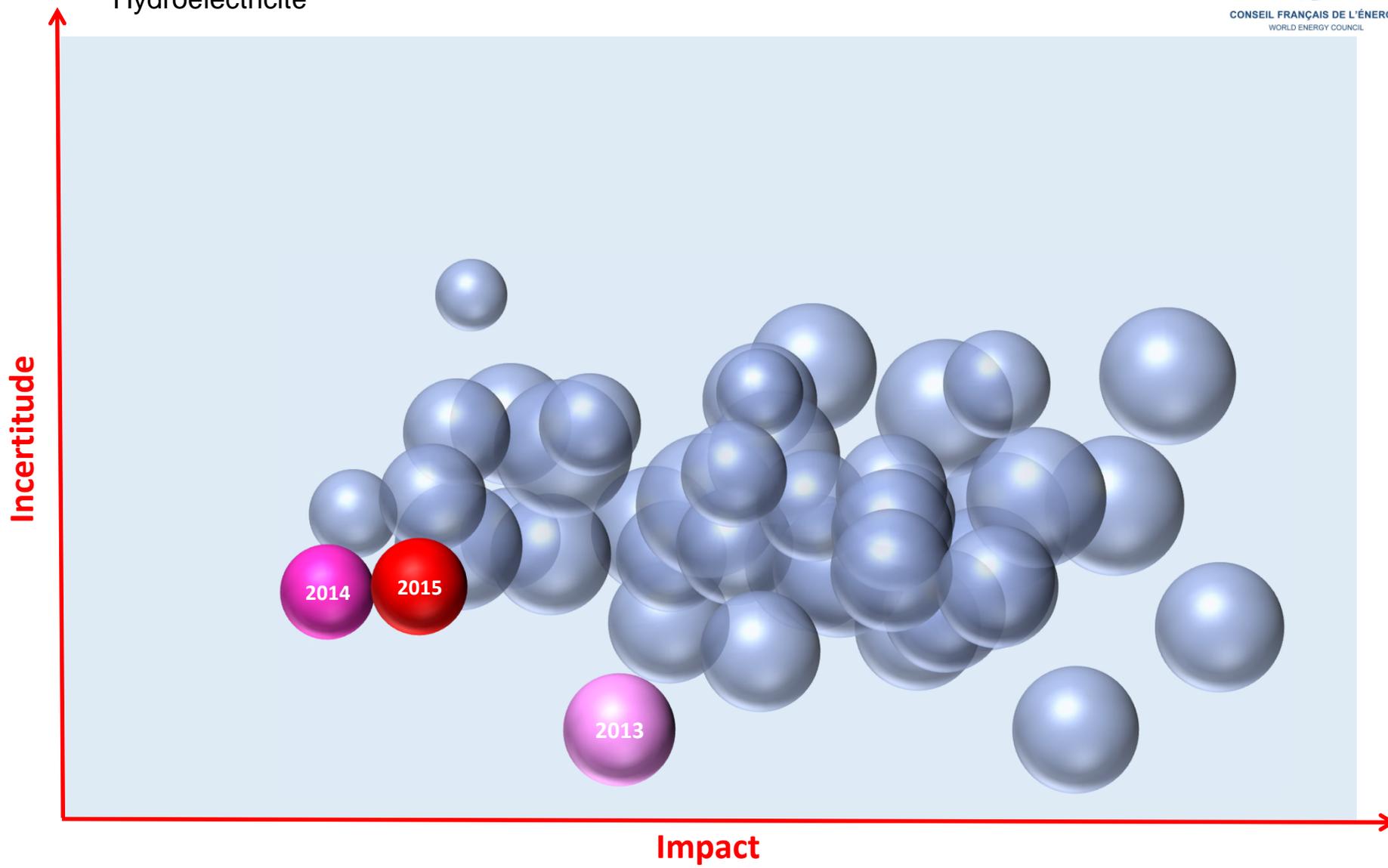
Nucléaire

Incertitude

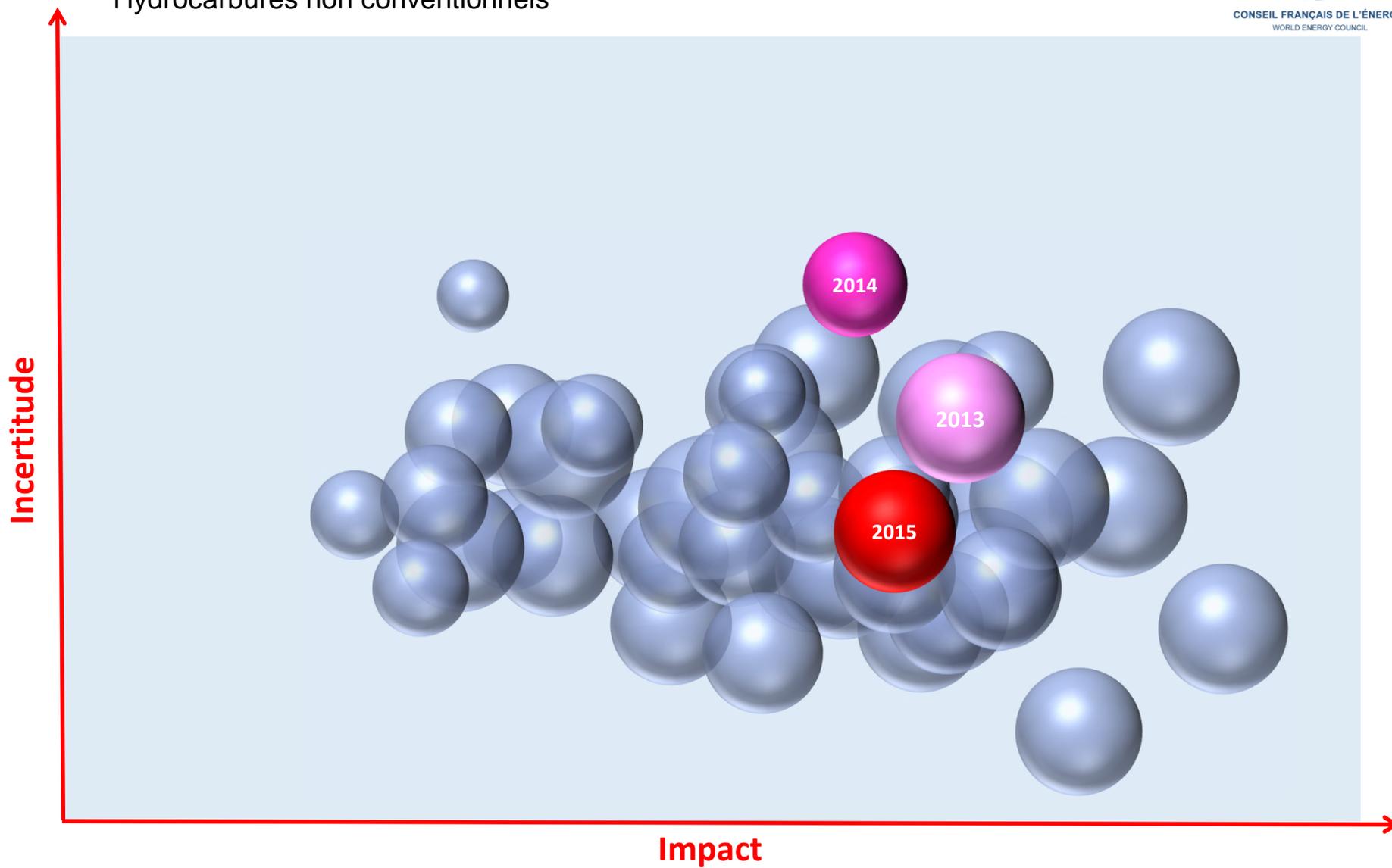


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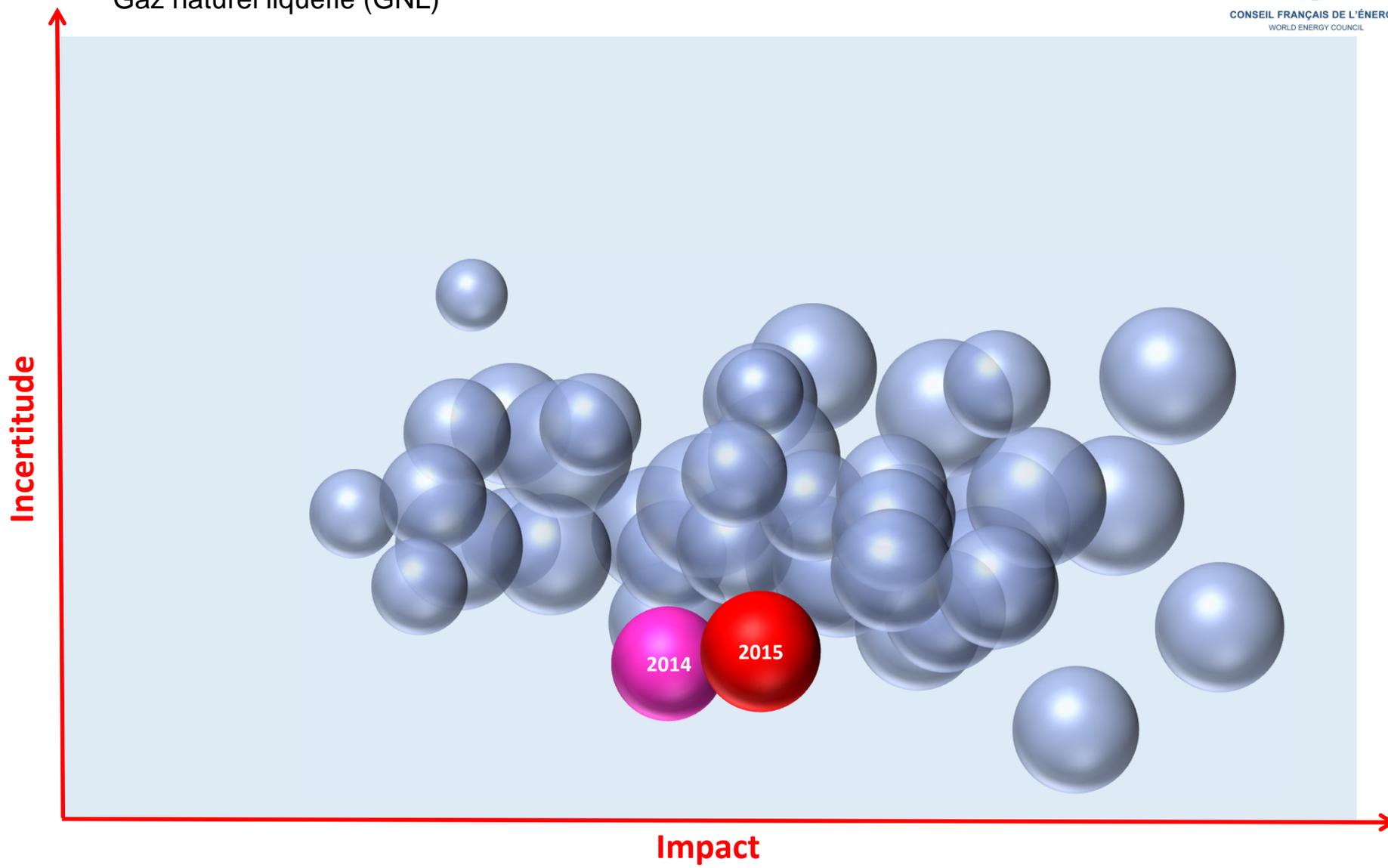
# Hydroélectricité



# Hydrocarbures non conventionnels



# Gaz naturel liquéfié (GNL)



# Économie de l'hydrogène

